

CHARISMA ENERGY SERVICES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199706776D)



RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE SUBSCRIPTION SHARES, THE OPTION SHARES, THE CONVERSION SHARES, THE SETTLEMENT SHARES AND THE CONSOLIDATED SHARES

1. INTRODUCTION

- 1.1. The board of directors (the "**Board**") of Charisma Energy Services Limited (the "**Company**" and together with its subsidiaries, the "**Group**", and each a "**Group Company**") refers to the circular issued by the Company on 20 May 2025 (the "**Circular**").
- 1.2. Unless otherwise defined, capitalised terms used in this announcement shall bear the meanings ascribed to them in the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. The Board is pleased to announce that the Company has on 3 June 2025 received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the Company's application for the listing and quotation of the Subscription Shares, the Option Shares, the Conversion Shares, the Settlement Shares and the Consolidated Shares (the "**Additional Shares**") on the Catalist of the SGX-ST, subject to the following conditions:
 - (a) compliance with the SGX-ST's listing requirements; and
 - (b) shareholders' approval to be obtained at a general meeting to be convened in relation to, *inter alia*, the Proposed Subscription, the Proposed Grant of Options, the Proposed Convertible Loan, the Proposed Issue of Settlement Shares and the Proposed Share Consolidation (the "**Proposed Transactions**").
- 2.2. The LQN is not to be taken as an indication of the merits of the Additional Shares, the Proposed Transactions, the Company, its subsidiaries and their securities.
- 2.3. The Subscription Shares have to be placed out within seven (7) market days from the date of the general meeting at which shareholders' approval for the Proposed Transaction is obtained.

3. FURTHER ANNOUNCEMENTS

- 3.1. The Company will also make further announcements as and when there are material updates in relation to the Proposed Subscriber Transactions, the Proposed Debt Restructuring and the Proposed Share Consolidation.

4. CAUTIONARY STATEMENT

Notwithstanding that the trading of the Company's shares is suspended, shareholders, securityholders and investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the shares and securities of the Company. Shareholders, securityholders, and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares or securities of the Company.

By Order of the Board

Cho Form Po
Company Secretary
3 June 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.