

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

MANDATORY CONDITIONAL CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION (SINGAPORE) PTE. LIMITED FOR AND ON BEHALF OF CHINA RUBBER INVESTMENT GROUP COMPANY LIMITED FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF HALCYON AGRI CORPORATION LIMITED

CORRIGENDUM TO THE NOTIFICATION

1. INTRODUCTION

- 1.1 The board of directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") refers to the notification letter dated 10 March 2023 issued by the Board to the shareholders of the Company, containing the notice to shareholders regarding the electronic despatch of the offeree circular (the "**Notification**").
- 1.2 Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Notification.

2. CORRIGENDUM TO THE NOTIFICATION

- 2.1 The Board refers to paragraph 1.1.2 of the Notification and wishes to clarify that the reference to "24 February 2022" in such paragraph is a typographical error and should have been a reference to "3 February 2023" instead. Accordingly, paragraph 1.1.2 of the Notification should read as below (correction has been underlined for ease of reference):

*"the announcement dated 3 February 2023 made by the Company in relation to the appointment of Xandar Capital Pte. Ltd. as independent financial adviser (the "**IFA**") to advise the directors of the Company who are considered independent for the purposes of the Offer (the "**Recommending Directors**");"*

- 2.2 Save for the amendment above, all other details set out in the Notification remain unchanged and there is no impact from the typographical error in respect of the other details set out in the Notification.

3. RESPONSIBILITY STATEMENT

The directors of the Company have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Formal Offer Announcement, the Offer Document and any other announcements made by or on behalf of the Offeror), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement in its proper form and context

By Order of the Board

Wong Teck Kow
Company Secretary
15 March 2023