LOW KENG HUAT (SINGAPORE) LIMITED

(Incorporated in Singapore)
(Company Registration No. 196900209G)

VOLUNTARY CONDITIONAL GENERAL OFFER
BY UOB KAY HIAN PRIVATE LIMITED FOR AND ON BEHALF OF
CONSISTENT RECORD PTE. LTD.

31 December 2025

To: Shareholders of Low Keng Huat (Singapore) Limited

Dear Sir/Madam,

NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR ("NOTICE TO SHAREHOLDERS")

1. Introduction

The Board of Directors (the "**Board**") of Low Keng Huat (Singapore) Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

(a) the announcement issued on 28 November 2025 (the "**Offer Announcement**") by UOB Kay Hian Private Limited ("**UOBKH**"), for and on behalf of Consistent Record Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional general offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer;

(b) the announcement issued on 1 December 2025 by the Company, in response to the Offer Announcement;

(c) the announcement issued on 5 December 2025 by the Company informing Shareholders of the appointment of ZICO Capital Pte. Ltd. as the independent financial adviser (the "**IFA**") to advise the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**") in respect of the Offer; and

(d) the announcement issued on 17 December 2025 by UOBKH, for and on behalf of the Offeror, in relation to the electronic dissemination of the Offer Document and the despatch of the hardcopy notification letter containing, *inter alia*, instructions for the electronic retrieval of the Offer Document and its related documents.

All capitalised terms used but not defined herein shall have the meanings ascribed to them in the Offeree Circular (as defined below).

2. Electronic Dissemination of the Offeree Circular and Despatch of the Notice to Shareholders

2.1. The Board would like to inform Shareholders that the Company has today issued the offeree circular in relation to the Offer (the "**Offeree Circular**"), enclosing, *inter alia*, the letter from the IFA to the Recommending Directors (the "**IFA Letter**") and the recommendation of the Independent Directors in respect of the Offer.

2.2. Pursuant to the Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Code issued by the Securities Industry Council of Singapore on 29 June 2021, the Company has opted for electronic dissemination of the Offeree Circular. **Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.**

2.3. In connection with the electronic dissemination of the Offeree Circular, the Company has today despatched by ordinary post to Shareholders this hardcopy Notice to Shareholders containing the instructions for the electronic retrieval of the Offeree Circular.

2.4. To access the electronic version of the Offeree Circular and its related documents:

(a) you may access the announcement page of the Company on SGXNet at *https://www.sgx.com/securities/company-announcements* and enter the name of the Company: "**Low Keng Huat (Singapore) Limited**" in the box titled "**Filter by Company/Security Name**". "**Low Keng Huat (Singapore) Limited**" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 31 December 2025 in relation to the despatch of this Notice to Shareholders. The Offeree Circular can be accessed by clicking on the link under the section titled "**Attachments**" at the bottom of the announcement; and

(b) you may also access the website of the Company at *https://www.lkhs.com.sg/investor-relations/*.

2.5. **The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (set out as Appendix A to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors before deciding whether or not to accept the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor accountant, tax adviser or other professional advisers immediately.**

3. Closing Date

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time)** on **14 January 2026**, or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this Notice to Shareholders) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice to Shareholders (other than those relating to the Offeror, the Offer Announcement and the Offer Document) are fair and accurate, and that there are no material facts not contained in this Notice to Shareholders, the omission of which would make any statement in this Notice to Shareholders misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and the Offer Document), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notice to Shareholders. The directors of the Company jointly and severally accept responsibility accordingly.

Yours faithfully
For and on behalf of the Board
LOW KENG HUAT (SINGAPORE) LIMITED

Alvin Tan Teck Loon
Company Secretary
31 December 2025

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