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OFFERING IN RESPECT OF 24,856,000 ORDINARY SHARES OF INFO-TECH SYSTEMS LTD. (THE "SHARES") AT THE OFFERING PRICE OF S\$0.87 PER SHARE (THE OFFERING PRICE) COMPRISING:

- I. AN INTERNATIONAL PLACEMENT OF 19,856,000 OFFERING SHARES TO SELECTED INVESTORS OUTSIDE THE UNITED STATES, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE, IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT; AND**
- II. AN OFFERING OF 5,000,000 OFFERING SHARES BY WAY OF A PUBLIC OFFER IN SINGAPORE,**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO 4,900,000 SHARES (THE "OVER-ALLOTMENT OPTION")

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of the Company dated 27 June 2025 and registered with the Monetary Authority of Singapore on 27 June 2025 (the "**Prospectus**").*

Oversea-Chinese Banking Corporation Limited is the Sole Issue Manager and Global Coordinator for the Offering. Oversea-Chinese Banking Corporation Limited and CGS International Securities Singapore Pte. Ltd. are the joint bookrunners and underwriters for the Offering (the "**Joint Bookrunners and Underwriters**").

EXERCISE OF OVER-ALLOTMENT OPTION

As stated in the announcement dated 3 July 2025, Mr. Lee Kim Heng Peter (the **Share Lender**) has granted the Joint Bookrunners and Underwriters the Over-allotment Option, exercisable by CGS International Securities Singapore Pte. Ltd. (the **Stabilising Manager**) (or any persons acting on its behalf), in consultation with the Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Share Lender, up to an aggregate of 4,900,000 Shares at the Offering Price, representing approximately 19.7% of the total number of Shares in the Offering, at the Offering Price, solely to cover the over-allotment of the Offering Shares.

It is hereby announced that the Stabilising Manager has on 1 August 2025 exercised the Over-allotment Option partially, in respect of 1,581,500 Shares, solely for the purposes of covering the balance of the 4,900,000 Shares which had been over-allotted in connection with the Offering, and which were not covered by purchases made under the price stabilising action.

Following the completion of the exercise of the Over-allotment Option, Mr. Lee Kim Heng Peter's interest in the Shares will decrease from approximately 29.3% to approximately 28.7%.

Issued jointly by

Oversea-Chinese Banking Corporation Limited
CGS International Securities Singapore Pte. Ltd.
(as Joint Bookrunners and Underwriters)

For and on behalf of

Info-Tech Systems Ltd.
(Company Registration No.: 200711480W)

1 August 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of the Offering in any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company, the Vendors or the Joint Bookrunners and Underwriters or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

This announcement does not constitute an offer of securities for sale in the United States. Nothing in this announcement constitutes an offer for securities for sale in any jurisdiction where it is unlawful to do so. The Shares have not been, and will not be, registered under the U.S Securities Act of 1933 (the "**Securities Act**") or the securities laws of any state of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S.

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