



EZRA HOLDINGS LIMITED
(Incorporated in Singapore)
(UEN/Company Registration Number: 199901411N)

DISCLOSURE PURSUANT TO RULE 704(31) AND RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors of Ezra Holdings Limited (the “**Company**”) wishes to announce that the Company has accepted an uncommitted revolving loan facility (“**Uncommitted Banking Facility**”) made available by a bank to the Company.

It is a condition of the Uncommitted Banking Facilities that Mr Lee Kian Soo, the Non-Executive and Non-Independent Director of the Company and Mr Lee Chye Tek Lionel, the Group CEO and Managing Director of the Company, together with their family members shall own in aggregate, directly or indirectly, more than 20% of the issued and paid-up share capital in the Company.

In the event that the Company is in breach of the abovementioned condition of the Uncommitted Banking Facilities, the aggregate principal amount of the Uncommitted Banking Facilities that will be affected by such breach is approximately US\$1.5 million (excluding interest) as at the date of this announcement.

In compliance with Rule 728 of the Listing Manual of the SGX-ST, the Company has procured an undertaking from its controlling shareholders for them to notify the Company, as soon as they become aware, of any share pledging arrangements relating to the shares in the Company and any event which may result in a breach of the Company’s loan covenants.

BY ORDER OF THE BOARD

Yeo Keng Nien
Company Secretary
26 September 2014