

## ASIAPHOS LIMITED

Company Registration No. 201200335G  
(Incorporated in the Republic of Singapore)

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### THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 112,664,875 NEW ORDINARY SHARES IN THE CAPITAL OF ASIAPHOS LIMITED WITH UP TO 112,664,875 FREE DETACHABLE AND TRANSFERABLE WARRANTS (THE “RIGHTS CUM WARRANTS ISSUE”)

#### – LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND EXPECTED TIMETABLE OF KEY EVENTS: CORRIGENDUM

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company’s offer information statement dated 1 March 2017 in relation to the Rights cum Warrants Issue (the “Offer Information Statement”) and the SGXNet announcement regarding the lodgement and despatch of the Offer Information Statement dated 1 March 2017 (the “Announcement”). Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.*

#### 1. CLARIFICATION ON INDICATIVE TIMETABLE OF KEY EVENTS

The board of directors (the “Board”) of AsiaPhos Limited (the “Company”) wishes to clarify that the expected date for crediting of Rights Shares and Warrants is 27 March 2017 (the “Crediting Date”) instead of 24 March 2017 as stated in the Announcement. Save for the clarification on the Crediting Date, there are no other changes to the indicative timetable of events or the Announcement.

Accordingly, Entitled Shareholders and Purchasers should refer to the following important dates and times in respect of the Rights cum Warrants Issue:

<u>Key Event</u>	<u>Date and Time</u>
Despatch of Offer Information Statement, together with the ARE and the PAL (as the case may be), to Entitled Shareholders	: 3 March 2017
Commencement of trading of “nil-paid” Rights Shares with Warrants entitlements	: 3 March 2017 from 9.00 a.m.
Last date and time for splitting Rights Shares with Warrants entitlements	: 13 March 2017 at 5.00 p.m.
Last date and time for trading of “nil-paid” Rights Shares with Warrants entitlements	: 13 March 2017 at 5.00 p.m.
Last date and time for acceptance and payment for the Rights Shares with Warrants	: 17 March 2017 at 5.00 p.m. (9.30 pm for Electronic Applications through ATM of Participating Banks)
Last date and time for renunciation and payment for the Rights Shares with Warrants	: 17 March 2017 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares with Warrants	: 17 March 2017 at 5.00 p.m. (9.30 pm for Electronic Applications through ATM of Participating Banks)

Expected date for issuance of Rights Shares and Warrants : 24 March 2017

Expected date for crediting of Rights Shares and Warrants : 27 March 2017

Expected date for refund of unsuccessful applications (if made through CDP) : 27 March 2017

Expected date and time for commencement of trading of Rights Shares : 27 March 2017 from 9.00 a.m.

Expected date and time for commencement of trading of Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants) : 28 March 2017 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and the Sponsor, and with the approval of the SGX-ST and/or CDP (if necessary), modify the timetable subject to any limitation under applicable laws. In such an event, the Company will publicly announce the same through an announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

## 2. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

### BY ORDER OF THE BOARD

Simon Ong Eng Hock  
Executive Director  
**ASIAPHOS LIMITED**

2 March 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST.*

*The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Lim Hoon Khiat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.*