



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 33,333,333 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.12 PER PLACEMENT SHARE

- COMPLETION OF THE PROPOSED PLACEMENT

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Sanli Environmental Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcements dated:

- (a) 2 July 2025 in relation to the Proposed Placement pursuant to the Placement Agreement entered into with SAC Capital Private Limited as Placement Agent; and
- (b) 3 July 2025 in relation to the receipt of the listing and quotation notice of the Placement Shares from the SGX-ST for the listing and quotation of the Placement Shares, subject to compliance with the SGX-ST listing requirements.

(collectively, the “**Earlier Announcements**”)

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcements.

2. COMPLETION OF THE PLACEMENT

Further to the Earlier Announcements, the Board is pleased to announce the completion of the Proposed Placement (“**Completion**”), pursuant to which all 33,333,333 Placement Shares were allotted and issued in accordance with the terms and conditions of the Placement Agreement. Accordingly, the Company has received the aggregate consideration of S\$4,000,000 from the Placement Agent.

Following the Completion, the total issued and paid-up share capital of the Company (excluding 3,590,700 treasury shares) has increased from 265,067,113 Shares to 298,400,446 Shares. The Placement Shares that are issued are rank *pari passu* with and shall carry all rights similar to the existing Shares of the Company, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of allotment and issue of the Placement Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 10 July 2025, with effect from 9:00 a.m.

BY ORDER OF THE BOARD

Sim Hock Heng

Chief Executive Officer and Executive Director

9 July 2025

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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