

JCG INVESTMENT HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200505118M)

PROPOSED ACQUISITION OF 51% SHAREHOLDING INTERESTS IN EACH OF THE TARGET ENTITIES – RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of JCG Investment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 21 May 2019, 2 August 2019 and 26 August 2019 (the “**Previous Announcements**”) in relation to the Proposed Acquisition.
- 1.2. Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date in this Announcement shall be a reference to Singapore time and date, respectively.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Directors wish to announce that the Company has, on 17 September 2019, obtained the listing and quotation notice (the “**LQN**”) from the SGX-ST in respect of the listing and quotation of:
- a. Up to 2,550,000,000 Consideration Shares;
 - b. up to 180,000,000 Warrant Shares; and
 - c. up to 68,850,000 Introducer Shares,
- on the Catalist Board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.
- 2.2. Please note that the LQN is not an indication of the merits of the Proposed Acquisition, Consideration Shares, Proposed Warrants Placement, Warrants, Warrant Shares, Introducer Fees, Introducer Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Ang Kok Huan
Chief Executive Officer

17 September 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”).*

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vanessa Ng (Telephone: +65 6389 3065 and Email: vanessa.ng@morganlewis.com).