



**VALUETRONICS HOLDINGS LIMITED**

(Incorporated in Bermuda on 18 August 2006)  
(Company Registration Number: 38813)  
(the "Company")

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**PROPOSED BONUS ISSUE – NOTICE OF BOOKS CLOSURE**

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Notice is hereby given that, subject to the approval of the Shareholders for the Proposed Bonus Issue at the Special General Meeting, the Share Transfer Books and Register of Members of the Company will be closed at 5:00 p.m. on 29 May 2017, being the Books Closure Date for the purpose of determining Shareholders' entitlements under the Proposed Bonus Issue.

Shareholders (whose Shares are deposited with CDP) whose Securities Accounts with CDP are credited with Shares as at the Books Closure Date will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5:00 p.m. on 29 May 2017, being the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Singapore share transfer agent of the Company, B.A.C.S. Private Limited, at 8 Robinson Road #03-00, ASO Building, Singapore 048544, up to the close of business at 5:00 p.m. on 29 May 2017, being the Books Closure Date, will be registered to determine Shareholders' entitlements under the Proposed Bonus Issue.

BY ORDER OF THE BOARD  
**VALUETRONICS HOLDINGS LIMITED**

Tse Chong Hing  
Chairman and Managing Director  
21 April 2017