

# CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198003839Z)

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## FURTHER UPDATE TO:

- (1) **THE PROPOSED PLACEMENT (THE “PLACEMENT”) OF UP TO 950,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CEDAR STRATEGIC HOLDINGS LTD. (THE “COMPANY”)**
  - (2) **THE INVESTMENT OF UP TO S\$2,090,000 SECURED BY THE COMPANY TO BE REPAYED BY THE ISSUE AND ALLOTMENT OF 950,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “INVESTMENT”)**
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The Board of Directors (“**Board**”) of Cedar Strategic Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released on 3 July 2015 (Announcement Reference No.: SG150703OTHR SNX6), 10 July 2015 (Announcement Reference No.: SG150710OTHRFSK2 and 21 July 2015 (Announcement Reference No.: SG150721OTHRP3K1) (the “**Previous Announcements**”) in relation to the proposed placement (the “**Placement**”) of up to 950,000,000 new ordinary shares in the capital of Cedar Strategic Holdings Ltd. (the “**Company**”) and the investment of up to S\$2,090,000 secured by the Company to be repaid by the issue and allotment of 950,000,000 new ordinary shares in the capital of the Company (the “**Investment**”).

*All capitalised terms used and not defined herein shall bear the same meanings ascribed to them in the Previous Announcements, unless the context otherwise requires.*

The Board wishes to update Shareholders that the Company has entered into supplemental agreements (the “**Supplemental Agreements**”) with each of the Placement Subscribers and Investors to extend the Long Stop Date under the relevant Share Subscription Agreements and Investment Agreements to 29 February 2016.

Save for the abovementioned, there are no other changes to the terms of the Share Subscription Agreements and Investment Agreements.

Copies of the Supplemental Agreements are available for inspection during normal business hours at the registered office of the Company for a period of three months from the date of this announcement.

## By Order of the Board

Christopher Chong Meng Tak  
Non-Executive Chairman  
8 January 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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