



DUTECH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

Registration No. 200616359C

**DATE OF SUSPENSION OF TRADING FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED**

1. The Board of Directors (the **"Board"**) of Dutech Holdings Limited (the **"Company"**, and together with its subsidiaries, the **"Group"**) refers to:
 - (a) the announcement dated 31 May 2021 (**"Offer Announcement"**) made by UOB Kay Hian Private Limited (**"UOBKH"**), for and on behalf of the TSI Metals HK Limited (the **"Offeror"**), in connection with a voluntary unconditional cash offer (the **"Offer"**) in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the **"Code"**) for all the issued and paid-up ordinary shares (the **"Shares"**) in the capital of the Company, other than any Shares held in treasury;
 - (b) the announcement dated 31 May 2021 made by the Company in response to the Offer Announcement;
 - (c) the announcement dated 1 June 2021 made by the Company in relation to the appointment of SAC Capital Private Limited as the independent financial adviser to advise the Directors who are considered independent for the purpose of the Offer;
 - (d) the offer document dated 18 June 2021 in connection with the Offer (**"Offer Document"**), issued by UOBKH for and on behalf of the Offeror in accordance with Rule 15 of the Code;
 - (e) the offeree circular dated 2 July 2021 (**"Offeree Circular"**) issued by the Company in connection with the Offer;
 - (f) the announcement dated 15 July 2021 (**"Offer Revision Announcement"**) made by UOBKH, for and on behalf of the Offeror, in relation to, *inter alia*, the revision of Offer Price to S\$0.435 in cash for each Offer Share (the **"Final Offer Price"**) and the extension of the Closing Date to 5.30 p.m. (Singapore time) on 2 August 2021;
 - (g) the announcement dated 16 July 2021 made by the Company in response to the Offer Revision Announcement and the loss of public float;
 - (h) the announcement dated 19 July 2021 made by UOBKH, for and on behalf of the Offeror, in relation to the despatch of written notification to shareholders of the Company (**"Shareholders"**) in relation to, *inter alia*, the Final Offer Price and the extension of the Closing Date of the revised Offer;

- (i) the supplemental letter dated 26 July 2021 ("**Supplemental Letter**") issued by the Company in connection with the Offer Revision Announcement; and
- (j) the announcement dated 12 August 2021 made by UOBKH, for and on behalf of the Offeror, in relation to, *inter alia*, the close of the Offer at 5.30 p.m. (Singapore time) on 16 August 2021 and the valid acceptances of the Offer ("**Final Closing Date Announcement**").

Electronic copies of the Offer Announcement, Offer Document, Offeree Circular, Supplemental Letter and the above announcements are available on the website of the Singapore Exchange Securities trading Limited ("**SGX-ST**") at <https://www.sgx.com/>.

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. **Date of Suspension of Trading**

As stated in the Final Closing Date Announcement, the Offer will close at 5.30 p.m. (Singapore time) on 16 August 2021 (the "**Final Closing Date**"). **The Offeror has indicated in the Final Closing Date Announcement that the Offeror has no intention of extending the Offer beyond the Final Closing Date.**

The Company has consulted with the SGX-ST and wishes to announce that the suspension of trading of the Shares will take place immediately after the close of the Offer. Accordingly, based on the Final Closing Date as announced in the Final Closing Date Announcement, the expected date and time for the suspension of trading of the Shares will be 9.00 a.m. on 17 August 2021.

3. **Final Closing Date**

Shareholders should note that, as stated in the Final Closing Date Announcement, the Offer will close at **5.30p.m. (Singapore time) on 16 August 2021.**

4. **Compulsory Acquisition**

As stated in the Final Closing Date Announcement, as at 6.00 p.m. on 12 August 2021, as the Offeror owns, controls or has agreed to acquire not less than 90% of the Shares and as the Offeror, its related corporations and their respective nominees did not hold any Shares as at the date of the Offer, the Offeror is entitled to, and will in due course, exercise its rights of compulsory acquisition under Section 215(1) of the Companies Act, Chapter 50 of Singapore ("**Companies Act**") to compulsorily acquire the Shares of Shareholders who have not accepted the Offer (the "**Dissenting Shareholders**") pursuant to Section 215(1) of the Companies Act, at a price equal to S\$0.435 for each Share.

As stated in the Final Closing Date Announcement, the Offeror will, in due course, despatch the relevant documentation required under the Companies Act in relation to the exercise of its rights of compulsory acquisition to the Dissenting Shareholders and further announcements will be made by the Offeror in relation to the status of the compulsory acquisition.

5. **Responsibility Statement**

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, announcements made and documents released by the Offeror), the sole responsibility of the Directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement.

On behalf of the Board

Chester Leong
Company Secretary
13 August 2021