



20 October 2022

The Manager

Singapore Exchange
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ELECTRONIC LODGEMENT

Dear Sir or Madam

Scheme of arrangement becomes legally effective

In accordance with the Listing Rules, I attach a market release, for release to the market.

Authorised for lodgement by the Company Secretary.

Yours faithfully,

Sue Laver
Company Secretary



Scheme of arrangement becomes legally effective

Thursday 20 October 2022 – Telstra is pleased to announce that the scheme of arrangement (**Scheme**) being used by it to help finalise its corporate restructure has become legally effective.

A copy of the orders made by the Supreme Court of New South Wales approving the Scheme was lodged today with ASIC.

As a result of the Scheme becoming effective, it is expected that today will be the last day of trading in Telstra shares on the ASX, and that Telstra Group Limited shares will commence trading on the ASX on a deferred settlement basis tomorrow.

It is expected that Telstra Group Limited shares will commence trading on the ASX on a normal settlement basis on 1 November

For more information on the Scheme, please refer to the Scheme Booklet released by Telstra on 23 August 2022.

<ENDS>

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