



TERRATECH GROUP LIMITED

(Company Registration No: CT-276295)

(Incorporated in the Cayman Islands on 15 March 2013)

**RESPONSE TO QUERIES FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
REGARDING TRADING ACTIVITY**

The Board of directors (the “**Board**”) of Terratech Group Limited (the “**Company**”, the Company and its subsidiaries to be collectively referred to as the “**Group**”) refers to the queries from the Singapore Exchange Securities Trading Limited on 21 December 2015 regarding the unusual volume movements in the Company’s shares today and wishes to respond to the queries as follows:

- 1. Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist for further examples. – If yes, the information shall be announced immediately.**

The Company is constantly reviewing and exploring potential funding opportunities in tandem with its corporate growth strategy. However, the Company wishes to emphasise that discussions are in a very preliminary stage and there is no certainty that any of them will materialize or will lead to any definitive agreement being entered into. The Company will keep shareholders informed if there are any material developments by making the appropriate announcements in compliance with the Listing Manual Section B: Catalist Rules of the Singapore Exchange Securities Trading.

Save for the foregoing, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

2. Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours, or reports.

Save as mentioned above, the Company is not aware of any other possible explanation for the trading.

3. Question 3: Can you confirm your compliance with the listing rules and, in particular Catalist Rule 703?

The Company confirms that it is in compliance with the Listing Rules and, in particular Catalist Rule 703.

The Board of Directors collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries by the Exchange.

By Order of the Board

Dr Loh Chang Kaan

Executive Director cum Chief Executive Officer

21 December 2015

Terratech Group Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 30 July 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor" or "PPCF").

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.