



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

ENTRY INTO NON-REDEEMABLE CONVERTIBLE LOAN NOTE AGREEMENT

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The board of directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 14 October 2022, 18 October 2022 and 31 October 2022 (the "**Convertible Loan Note Announcements**"). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Convertible Loan Note Announcements.*

Further to the Convertible Loan Note Announcements, the Board is pleased to announce that the Company has, on 28 November 2022, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 65,765,149 new ordinary shares in the capital of the Company on Catalist, subject to compliance with the listing requirements of the SGX-ST. The LQN obtained is with respect to the Conversion Shares to be issued pursuant to the terms of the Convertible Loan Notes entered into by the Company with Tejvinder Singh, Great Pyramid Sdn Bhd, Ng Boon Leong, Ting Choong Sing, Fong Nyuk Moi and Saw Siew Lan.

The LQN is not to be taken as an indication of the merits of the Convertible Loan Notes, the Conversion Shares, the Company and / or its subsidiaries.

The Company will continue to keep Shareholders updated and make the necessary announcement(s) in relation to the Convertible Loans and Conversion Shares as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Dato' Low Koon Poh
Executive Chairman & Chief Executive Officer
29 November 2022

MEDIA CONTACT

For media queries, please contact;

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.