

ASX & SGX-ST Release



25 June 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Distribution Reinvestment Plan FY2015 Final Distribution – Issue Price

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

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Distribution Reinvestment Plan FY2015 Final Distribution – Issue Price

AusNet Services announces that the Distribution Reinvestment Plan (DRP) issue price for the FY2015 final distribution is A\$1.38.

As previously advised, the issue price represents a 2% discount to the average of the Volume Weighted Average Price (as defined in the DRP Rules) of AusNet Services shares sold in ordinary market transactions on the ASX during the 5 trading days immediately after the record date for the distribution, being 11 June 2015.

Singapore Power International Pte Ltd has elected to participate in the DRP to the extent required to maintain its current 31.1% shareholding. State Grid International Australia Development Company Limited has elected to participate in the DRP to the extent required to maintain its current 19.9% shareholding.

Approximately 42 million new shares will be issued under the DRP on or about 26 June 2015, the payment date for the distribution. The new shares will rank equally with existing shares.

Susan Taylor
Company Secretary