



WLB ASSET II C PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201922792D)

NOTICE OF COMPLETED PARTIAL REDEMPTION OF BONDS

WLB Asset II C Pte. Ltd. (the “**Company**”) and Impact Investment Exchange Pte. Ltd. (“**IIX**”), the portfolio manager for the US\$27,000,000 3.90 per cent. Women’s Livelihood Bonds due 2025 (“**Bonds**”) issued by the Company, would like to announce the completion of a partial redemption of the Bonds.

A Special Redemption Event had occurred on 3 March 2025 as a result from voluntary prepayments of US\$1,000,000 by KK Fund Leasing Plc. (“KK Fund”) of their US\$3,000,000 loan (the “Loan”) and the decision of the Company on 3 March 2025 to not relend the proceeds of such prepayments.

Pursuant to Condition 8.2 of the Bonds, the voluntary prepayment of US\$1,000,000 represents an Accelerated Loan and a principal amount of Bonds equal to the Special Redemption Principal Amount of US\$941,509 has been redeemed on a pari passu and ratable basis on the Special Redemption Date of 11 March 2025. In connection with this redemption, accrued and unpaid interest on the redeemed Bonds up to the Special Redemption Date of US\$7,955.75 has been paid to the holders of such redeemed Bonds.

The breakdown of the principal Amount redeemed and accrued interest of such redeemed Bonds by ISIN code is as follows:

ISIN	Principal Amount	Interest
XS2418613928	US\$ 321,682.00	US\$ 2,718.21
XS2418614066	US\$ 619,827.00	US\$ 5,237.54
Total	US\$ 941,509.00	US\$ 7,955.75

All terms and expressions used but not defined in this Announcement shall have the meanings attributed to them in the trust deed dated 23 December 2021, among the Company, IIX, The Bank of New York Mellon, London Branch, as Bonds Trustee and The Bank of New York Mellon, Singapore Branch, as Security Trustee.

Upon payment of this Special Redemption Principal Amount, the Bonds Trustee has cancelled US\$941,509 aggregate principal amount of Bonds on the Register and reduced the total aggregate principal amount of the Bonds outstanding to US\$26,058,491.

By order of the Board
WLB ASSET II C PTE. LTD.

CHEN MEIYUN, AGNES
Director

ANNITA YEO SHIAO LIAN
Director