

10 November 2014

Mr Renuke Wijayawardhane
Chief Operations Officer
Colombo Stock Exchange
Level 04 - 01 West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Sir,

Disclosure under Section 8 of the CSE Listing Rules

Legislation for the Registration of DFCC Bank under the Companies Act

Further to our Disclosure on 13 October 2014, the DFCC Bank (Repeal and Consequential Provisions) Act No 39 of 2014 which provides for the registration of DFCC Bank as a public limited company incorporated under the Companies Act with the name DFCC Bank PLC (Company) was certified by the Hon. Speaker on 1 November 2014.

The proposed law will enable the Company to come into being from such a date as may be specified by the Minister by Order published in the Gazette (specified date) to continue to carry on its business as a licensed specialized bank without any interruption.

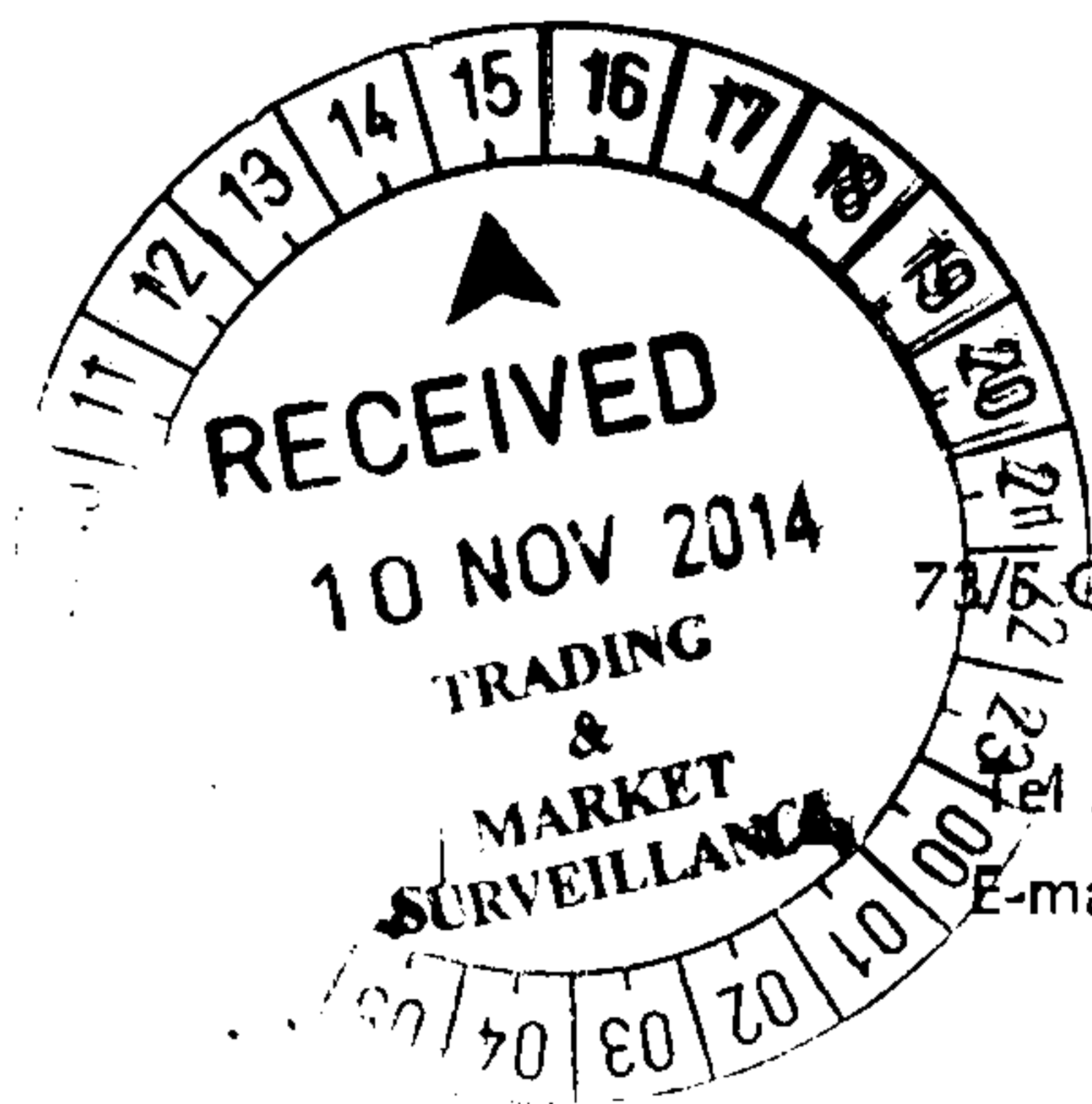
A copy of the Act will be published on our website shortly.

The specified date under the Act will be notified once the Order is made in this regard.

Yours faithfully

Anomie Withana

Anomie Withana
Secretary to the Board



DFCC BANK

P O Box 1397

73/5 Galle Road Colombo 03

Sri Lanka

Tel 2442442 Fax 2440376

E-mail info@dfccbank.com

Web www.dfcc.lk



Post-It® Fax Note	7671	Date	10/11/14	# of pages	1
To	Mr. Renuke Wijayawardhane	From	A. Withana		
Co./Dept.	COO/CSE	Co.	DFCC Bank		
Phone #	2356540	Phone #	2442219		
Fax #	2448925	Fax #	2440376		

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