MONEYMAX FINANCIAL SERVICES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

ISSUANCE OF RM200,000,000.00 MEDIUM TERM NOTES ("NOTES") IN NOMINAL VALUE PURSUANT TO THE RM500,000,000.00 MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") BY MONEYMAX TREASURE SDN. BHD. (FORMERLY KNOWN AS MONEYMAX (S6) SDN. BHD.)

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*Reference is made to the announcement of the Company on 18 June 2026 in relation to the establishment of the Programme ("**the Previous Announcement"**). All capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings ascribed to them in the Previous Announcement.*

1. INTRODUCTION

The Board of Directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that MoneyMax Treasure Sdn. Bhd. (formerly known as MoneyMax (S6) Sdn. Bhd.) ("**MTSB**" or the "**Issuer**"), a wholly-owned subsidiary of the Company, has on 25 June 2026 issued and offered its first tranche of Notes under the Programme ("**Tranche 1**").

2. SALIENT TERMS OF THE NOTES

The salient terms of Tranche 1 are as follows:

Issuer	:	MTSB
Corporate Guarantors	:	Cash Online Sdn. Bhd. ("**COSB**") and the Company
Principal Adviser, Lead Arranger, Lead Manager and Facility Agent of the Programme	:	Kenanga Investment Bank Berhad
Programme	:	RM 500.0 million MTN Programme
Issue Currency	:	Ringgit Malaysia ("**RM**")
Aggregate Nominal Value	:	RM 200.0 million
Issue Price	:	RM 200.0 million

Issue Date	:	25 June 2026
Tenure	:	3 years
Maturity Date	:	25 June 2029
Coupon Rate	:	5.70% per annum
Coupon payment period	:	Semi-annual
Secured / Unsecured	:	Unsecured
Details of utilisation of proceeds	:	(i) To deposit RM100,000 into the Trustee's Reimbursement Account; (ii) To fund the Minimum Required Balance; (iii) To defray fees and expenses in relation to the Programme and Tranche 1; and (iv) To fund the COSB Group's working capital.
Final Rating	**:**	AA-$_{(cg)}$ / MARC-1 $_{(cg)}$

The Notes will not be offered in Singapore.

BY ORDER OF THE BOARD

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

25 June 2026