**HEALTHWAY MEDICAL CORPORATION LIMITED**
(Company Registration Number: 200708625C**)**
(Incorporated in the Republic of Singapore)

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**RESULTS OF EXTRAORDINARY GENERAL MEETING**

**(I) PROPOSED ISSUANCE OF NOTES**

**(II) PROPOSED ACQUISITION OF HEALTHWAY MEDICAL ENTERPRISES PTE. LTD.**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcements dated 17 January 2017, 19 January 2017, 6 February 2017, 13 February 2017, 24 February 2017, 11 March 2017, 23 March 2017, 24 March 2017, 28 March 2017, 31 March 2017, 4 April 2017, 11 April 2017, 12 April 2017 and 13 April 2017 (collectively "**Notes Announcements**") and the circular to Shareholders dated 6 April 2017 ("**Circular**").*

The Board of Directors ("**Board**") of Healthway Medical Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Notes Announcements and the Circular regarding (i) the issuance of T2 CN B for a principal amount of S$60 million; and (ii) the proposed acquisition of Healthway Medical Enterprises Pte. Ltd.

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), the Board wishes to announce that, at the extraordinary general meeting of the Company held on 21 April 2017 ("**EGM**"), all ordinary resolutions relating to the matters set out in the notice of EGM dated 6 April 2017, were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the EGM:

| Resolution number and details | Total number of shares represented by votes for and against the relevant resolution | For | | Against | |
|---|---|---|---|---|---|
| | | Number of shares | As a percentage of total number of votes for and against the resolution (%) | Number of shares | As a percentage of total number of votes for and against the resolution (%) |
| Resolution 1:<br><br>The Proposed Notes Issue | 1,364,685,625 | 1,299,116,925 | 95.20 | 65,568,700 | 4.80 |
| Resolution 2:<br><br>The Proposed Acquisition | 1,364,685,625 | 1,337,607,525 | 98.02 | 27,078,100 | 1.98 |

(b) Details of parties who are required to abstain from voting on any resolution(s)

GW Active Limited ("**Subscriber**"), holding an aggregate of 27,678,400 issued Shares have abstained from voting on Resolutions 1 and 2 as the Subscriber is interested in both Resolutions 1 and 2.

(c) Name of firm appointed as scrutineer

Ardent Business Advisory Pte. Ltd. was appointed as scrutineer for the EGM.

**Responsibility Statement**

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

**BY ORDER OF THE BOARD**

Veronica Chan Wee Ping
President
21 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*