



FIGTREE HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – ALLOTMENT AND ISSUE OF NEW SHARES

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcements dated 16 April 2014, 24 April 2014, 14 May 2014 and 21 May 2014 in relation to the scrip dividend scheme (the "Announcements").

The Board of Directors (the "**Board**") of Figtree Holdings Limited (the "**Company**") wishes to announce that 822 new ordinary shares in the capital of the Company (the "**New Shares**") had been allotted and issued at an issue price of S\$0.3795 per New Share to Entitled Shareholders who had elected to participate in the Scheme (the "**Participating Shareholders**"), in respect of the final one-tier tax exempt dividend of 1.2 Singapore cents per ordinary share of the Company (the "**Dividend**") in respect of the financial year ended 31 December 2013, approved by the Shareholders at the Company's annual general meeting on 24 April 2014.

The New Shares, credited as fully paid, were allotted and issued on 24 June 2014. The New Shares will rank *pari passu* in all respects with the existing Shares of the Company.

Following the issue of the New Shares, the number of issued and paid-up share capital of the Company has increased from 277,546,000 to 277,546,822 Shares.

The Company had applied to the SGX-ST for the listing of and quotation of the New Shares. The New Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 27 June 2014 and the trading of the New Shares will commence from 9.00 a.m. on the same date.

Entitled Shareholders who did not elect to participate in the Scheme, Participating Shareholders who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5.00 p.m. on 16 June 2014, and overseas Shareholders who did not provide registered addresses in Singapore to the Company, c/o the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), or CDP, as the case may be, will receive all of their respective entitlements to the Dividend in cash on 26 June 2014.

BY ORDER OF THE BOARD

Siaw Ken Ket @ Danny Siaw
Executive Chairman and Managing Director
26 June 2014

About Figtree Holdings Limited

Founded in 2009, Figtree Holdings Limited (“Figtree” or the “Company”, and together with its subsidiaries and associate, the “Group”), specialises in the design and building of commercial and industrial facilities. As a secondary activity, the Group is also engaged in property development. The Group typically acts as the main contractor for its projects in Singapore, covering new construction, A&A works on existing buildings as well as refurbishment and upgrading of existing buildings. In the PRC and Malaysia, the Group provides design, project and construction management consulting services. Figtree was listed on SGX Catalist on 11 November 2013.

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 11 November 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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