

ทะเบียนเลขที่ 0107537000025

31 May 2018

Subject : Notification of the Conversion of Convertible Bonds into Ordinary Shares

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED
Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the “Bonds”)

Reference is made to the issuance and offering of Zero Coupon Convertible Bonds by Bangkok Dusit Medical Services Public Company Limited ("the Company") to investors outside Thailand on 18 September 2014 of Baht 10,000 million due on 18 September 2019 ("the Bonds").

On 18 September 2017, the bondholders had exercised the put option totalling Baht 1,560 million for the principal amount in accordance with the terms and conditions of the convertible bonds. The outstanding principal amount of the Bonds after the put exercise is Baht 8,440 million of which the Bondholders have the right to convert their Bonds into newly issued ordinary shares of the Company at Baht 21.045 per share until 8 September 2019.

The Company would like to inform that the Bondholders have currently exercised their rights to convert the Bonds accounting for Baht 597 million into 28,367,781 ordinary shares of the Company, resulting in the increase of the Company's paid up capital from Baht 1,549.09 million to Baht 1,551.93 million and the outstanding principal of the Bonds totalling Baht 7,843 million.

Please be informed accordingly.

Yours faithfully,

Signed by **Narumol Noi-am**
(Mrs. Narumol Noi-am)
Chief Financial Officer