



valuetronics

Annual General Meeting FY2019

22 July 2019

Note: This presentation is to be read in conjunction with the announcement issued on SGXNET on 29 May 2019.

Annual General Meeting FY2019

Important Notice:

This presentation contains forward-looking statements which can be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. Such statements may include comments on industry, business or market trends, projections, forecasts, and plans and objectives of management for future operations and operating and financial performance, as well as any related assumptions.

Readers of this presentation should understand that these statements are not historical facts or guarantees of future performance but instead represent only the Company's belief at the time the statements were made regarding future events, which are subject to significant risks, uncertainties and other factors, many of which are outside of the Company's control. Actual results and outcomes may differ materially from what is expressed or implied in such forward-looking statements.

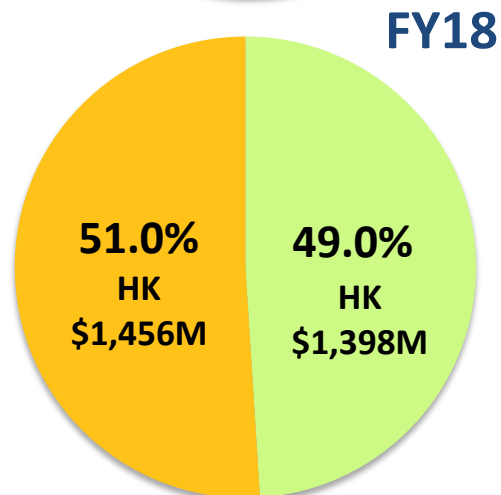
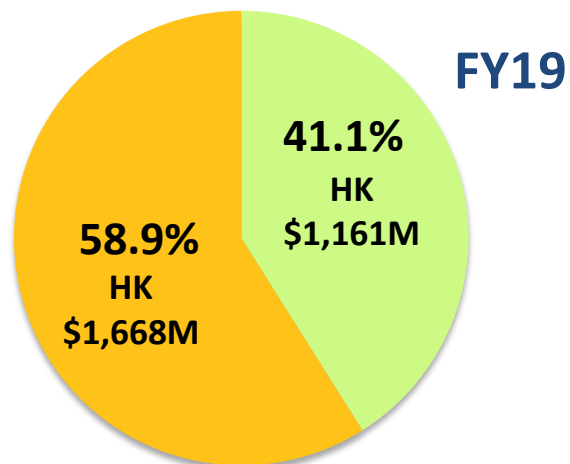
The Company cautions readers not to place undue reliance on any forward-looking statements included in this presentation, which speak only as of the date made; and should any of the events anticipated by the forward-looking statements transpire or occur, the Company makes no assurances on what benefits, if any, the Company will derive therefrom.



FY2019 Financial Highlights

Financial Highlights

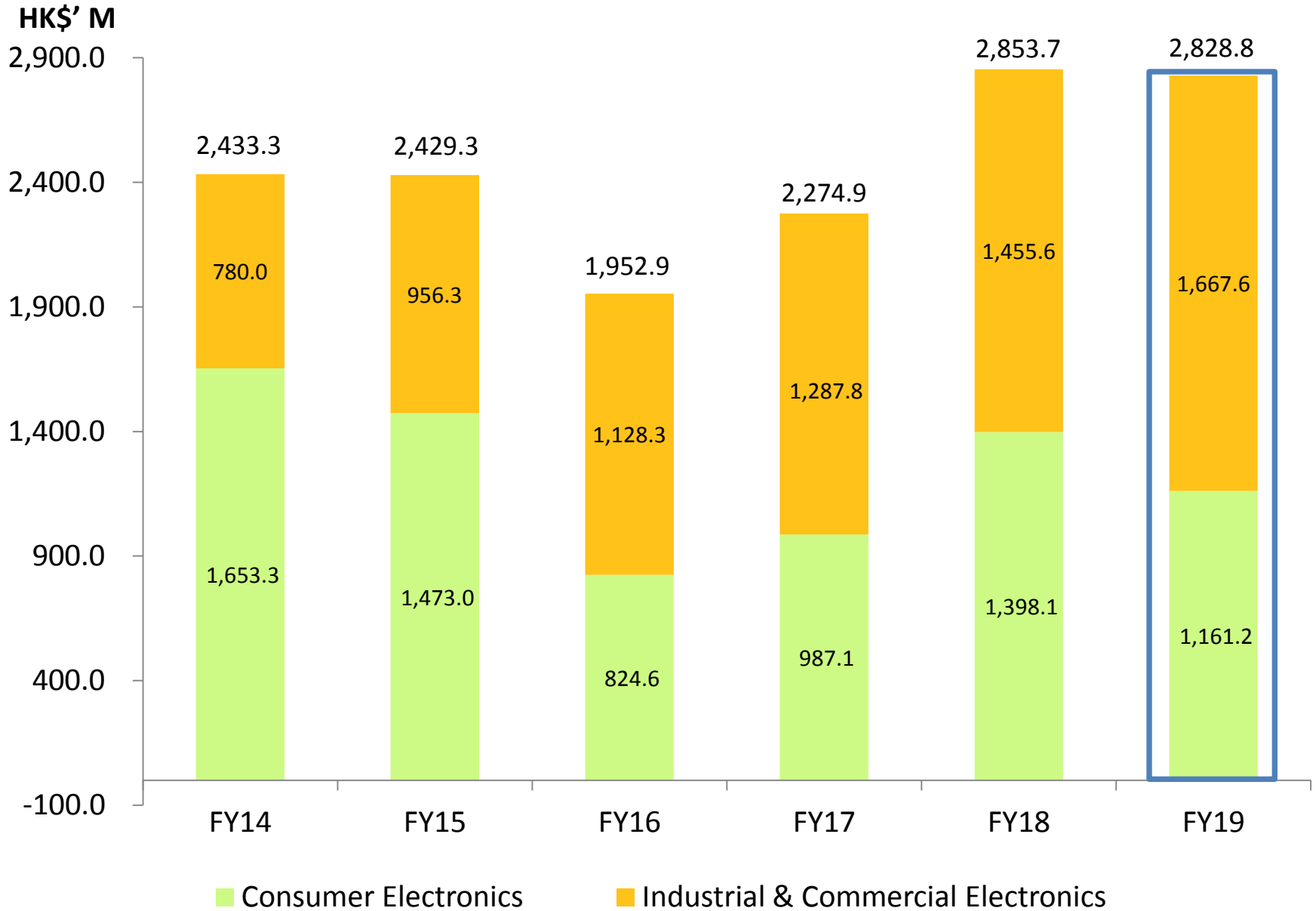
Revenue Contribution



- Consumer Electronics
- Industrial and Commercial Electronics

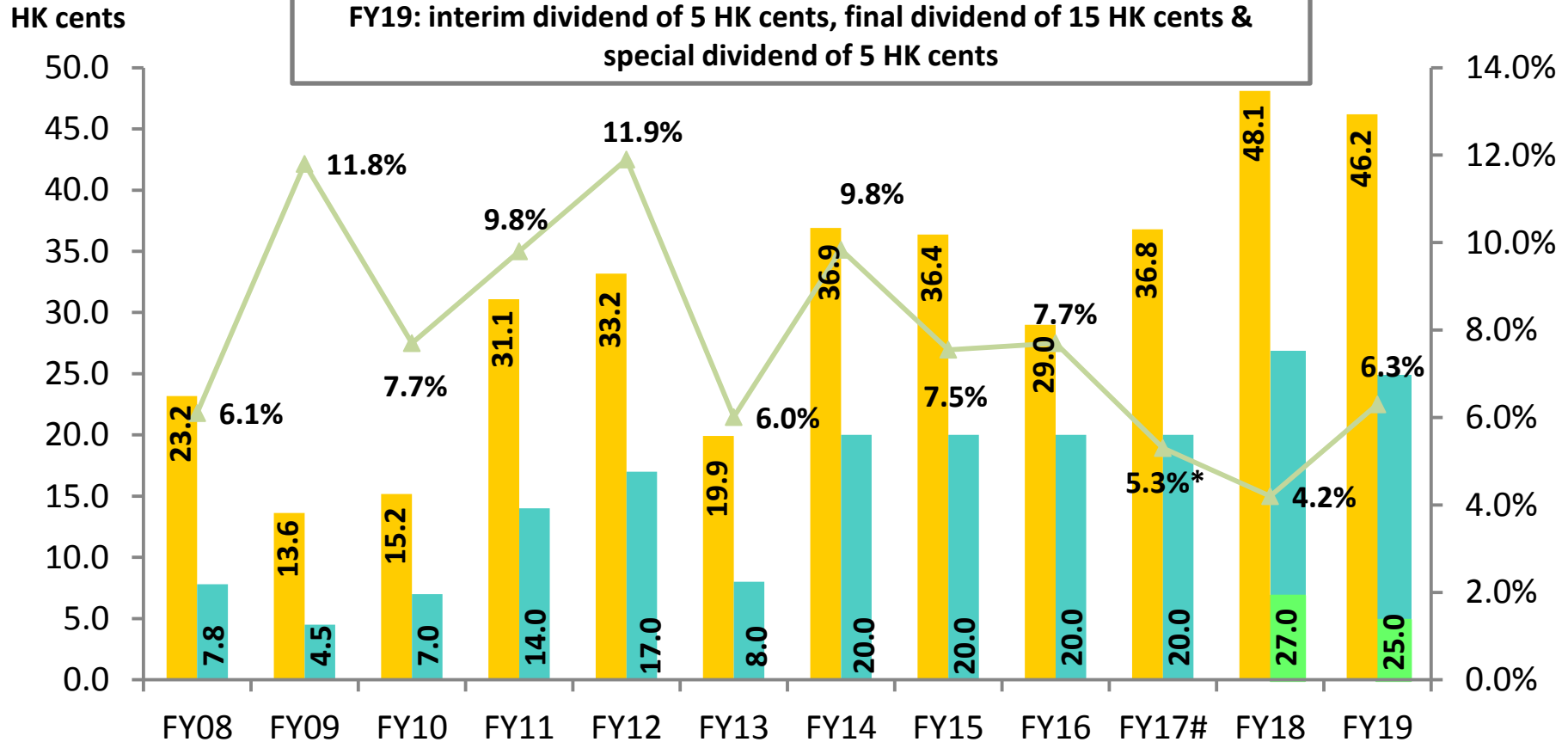
HK\$'M	FY19	FY18	% Change
Revenue	2,828.8	2,853.7	-0.9
Gross Profit	430.3	414.6	3.8
Gross Profit Margin	15.2%	14.5%	0.7% pt
Net Profit for the year	199.5	204.7	-2.6
Net Profit Margin	7.1%	7.2%	-0.1% pt

Revenue Trend



Earnings Per Share & Dividends Per Share

We are committed to formal dividend policy of 30-50% payout ratio
 FY19: interim dividend of 5 HK cents, final dividend of 15 HK cents &
 special dividend of 5 HK cents



Share Price* (S\$)	0.21	0.07	0.15	0.21	0.21	0.19	0.30	0.43	0.41	0.68	1.08	0.68
Dividend Payout	30%	30%	42%	41%	47%	37%	49%	50%	63%	55% *	57%	54%

■ EPS *
 ■ Dividend per share
 ▲ Dividend Yield
■ Interim Dividend

* Adjusted for 1:10 bonus issue completed on Jun 2017

Quantum of dividend has increased by 10% under 1:10 bonus issue



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