



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)
(the "Company")

ISSUE AND ALLOTMENT - BONUS ISSUE OF 386,574,593 WARRANTS ("WARRANTS"), EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE ("NEW SHARE") AT THE EXERCISE PRICE OF S\$0.20 FOR EACH NEW SHARE ("EXERCISE PRICE"), ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) SHARES HELD BY SHAREHOLDERS AS AT THE BONUS WARRANTS BOOKS CLOSURE DATE (THE "BONUS WARRANTS ISSUE")

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's circular to its shareholders ("**Shareholders**") dated 14 February 2014 ("**Circular**") and announcements dated 27 September 2013, 3 October 2013, 29 January 2014, 3 March 2014 and 12 March 2014 (the "**Announcements**") in relation to, inter alia, the Proposed Share Split and Proposed Bonus Warrants Issue.*

The Board of Directors of the Company refers to the Announcements and the Circular and wishes to announce that the Company has today completed the Bonus Warrants Issue pursuant to which 386,574,593 Warrants, each carrying the right to subscribe for one (1) New Share at the Exercise Price, were allotted and issued to entitled Shareholders (being persons registered in the Register of Members of the Company or whose names appear in the records of CDP, as the case may be, as at the Bonus Warrants Books Closure Date) on the basis of one (1) Warrant for every two (2) Shares held by Shareholders as at the Bonus Warrants Books Closure Date.

The Company has, via its letter to the SGX-ST on 31 March 2014, confirmed that there is a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules.

The Board also wishes to announce that the Warrants are expected to be listed and quoted on the Catalist of the SGX-ST on 2 April 2014, and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Wang Xiaoning
Managing Director

31 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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