

**SMARTFLEX HOLDINGS LTD.**  
**(Company Registration No. 201003501R)**  
**Incorporated in the Republic of Singapore**

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**Application for Continued Trading of the Shares in the Company on the Catalist after the Company Becomes a Cash Company pursuant to Rule 1017 of the Catalist Rules – Receipt of Approval in Principle from the Singapore Exchange Securities Trading Limited**

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The Board of Directors (the “**Board**”) of Smartflex Holdings Ltd. (the “**Company**”) refers to the announcements released by the Company on 6 May 2016 and 20 July 2016 (the “**Announcements**”) in relation to the disposal of all the shares held by the Company in Smartflex Technology Pte Ltd and Smartflex Innovation Pte Ltd.

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Company has on, 3 August 2016, been informed by the SGX-ST that it has no objection to the continued trading of the Company’s shares on the SGX-ST on the basis that the Company and its directors have undertaken to satisfy all the conditions stated in Rule 1017(1) of the Catalist Rules, subject to the Sponsor monitoring the progress of the opening of the escrow account (the “**Trading Confirmation**”).

The SGX-ST reserves the right to suspend trading of securities should the Company fail to comply with Rule 1017(1) of the Catalist Rules as it deems fit and amend / vary the Trading Confirmation as it deems fit and the Trading Confirmation is subject to changes in the SGX-ST’s policies.

The Board wishes to remind the Shareholders that there is no assurance that the SGX-ST will not suspend the trading and listing of the Shares or that the Company will be able to acquire a new business that meets the SGX-ST’s requirements for a new listing within the timeframe prescribed by the SGX-ST. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board

TAN TONG GUAN  
EXECUTIVE CHAIRMAN  
3 August 2016

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This announcement and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chew Kok Liang, Registered Professional, RHT Capital Pte Ltd, Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.