

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/  
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

**3**

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

OUE Commercial Real Estate Investment Trust ("OUE C-REIT")

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

OUE Commercial REIT Management Pte. Ltd.

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (*Please proceed to complete Part II*)  
 Yes (*Please proceed to complete Parts III & IV*)

4. Date of notification to Listed Issuer:

09-Sep-2019

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

*[To be used for multiple Substantial Shareholders/Unitholders to give notice]*

Substantial Shareholder/Unitholder **A** 

1. Name of Substantial Shareholder/Unitholder:

OUE Realty Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- Yes  
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder  
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                    | 0                      | 1,618,371,745          | 1,618,371,745 |
| As a percentage of total no. of voting shares/units:  | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :                                   | 25,807,700             | 2,556,371,984          | 2,582,179,684 |
| As a percentage of total no. of voting shares/units:  | 0.48                   | 47.53                  | 48.01         |



The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

**Substantial Shareholder/Unitholder B** 

1. Name of Substantial Shareholder/Unitholder:

Golden Concord Asia Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?


- Yes  
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder  
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                    | 0                      | 1,618,371,745          | 1,618,371,745 |
| As a percentage of total no. of voting shares/units:  | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :                                   | 26,351,777             | 2,582,179,684          | 2,608,531,461 |



1. Name of Substantial Shareholder/Unitholder:

Fortune Crane Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,618,371,745          | 1,618,371,745 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,608,531,461          | 2,608,531,461 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.5                   | 48.5          |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]





4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,618,371,745          | 1,618,371,745 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,608,531,461          | 2,608,531,461 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.5                   | 48.5          |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo ASM Asia Property Limited ("LAAPL") is the holding company of FCL. FCL is the holding company of GCAL. Accordingly, as a result of the Settlement and Payment, LAAPL has a deemed interest in the GCAL Units in which GCAL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.



7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,618,371,745          | 1,618,371,745 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,608,531,461          | 2,608,531,461 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.5                   | 48.5          |

8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

GCAL is a subsidiary of LAAPL which is jointly held by Admiralty Station Management Limited ("Admiralty") and HKC Property Investment Holdings Limited ("HKC Property"). Accordingly, as a result of the Settlement and Payment, HKC Property has a deemed interest in the GCAL Units in which GCAL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

**Substantial Shareholder/Unitholder** F 

1. Name of Substantial Shareholder/Unitholder:

Hongkong Chinese Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):


09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                    | 164,700                | 1,618,371,745          | 1,618,536,445 |
| As a percentage of total no. of voting shares/units:  | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |

|  |           |               |               |
|--|-----------|---------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :                                 | 3,967,940 | 2,608,531,461 | 2,612,499,401 |
| As a percentage of total no. of voting shares/units:  | 0.08      | 48.5          | 48.58         |

8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the Settlement and Payment, 3,803,240 Units had been issued to Hongkong Chinese Limited ("HCL") as consideration Units. GCAL is a subsidiary of LAAPL which is jointly held by Admiralty and HKC Property. HCL is the holding company of HKC Property. As a result of the Settlement and Payment, HCL has a deemed interest in the GCAL Units in which GCAL has an interest and a direct interest in 3,967,940 Units, amounting to a total interest in 2,612,499,401 Units (the "HCL Units").

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

|                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
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|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|

12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

Substantial Shareholder/Unitholder **G** 

1. Name of Substantial Shareholder/Unitholder:

Hennessy Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,618,536,445          | 1,618,536,445 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,612,499,401          | 2,612,499,401 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.58                  | 48.58         |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]





4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,618,536,445          | 1,618,536,445 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.36                  | 56.36         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,612,499,401          | 2,612,499,401 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.58                  | 48.58         |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Prime Success Limited ("PSL") is the holding company of Hennessy, and an intermediate holding company of HCL. Accordingly, as a result of the Settlement and Payment, PSL has a deemed interest in the HCL Units in which HCL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.





12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

**Substantial Shareholder/Unitholder** J 

1. Name of Substantial Shareholder/Unitholder:

Lippo Capital Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                    | 0                      | 1,621,648,177          | 1,621,648,177 |
| As a percentage of total no. of voting shares/units:  | 0                      | 56.47                  | 56.47         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |



1. Name of Substantial Shareholder/Unitholder:

Lippo Capital Holdings Company Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,621,648,177          | 1,621,648,177 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.47                  | 56.47         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,615,611,133          | 2,615,611,133 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.64                  | 48.64         |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]



4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,621,648,177          | 1,621,648,177 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.47                  | 56.47         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,615,611,133          | 2,615,611,133 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.64                  | 48.64         |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]


Lippo Capital Group Limited ("LCG") is the holding company of LCH, and an intermediate holding company of LL. Accordingly, as a result of the Settlement and Payment, LCG has a deemed interest in the LL Units in which LL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LCG is the holding company of LCH. LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.



10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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- (b) Date of the Initial Announcement:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

**Substantial Shareholder/Unitholder** **M** 

1. Name of Substantial Shareholder/Unitholder:

|                   |
|-------------------|
| Dr. Stephen Riady |
|-------------------|

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?


- Yes  
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder  
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

|             |
|-------------|
| 09-Sep-2019 |
|-------------|

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

|             |
|-------------|
| 09-Sep-2019 |
|-------------|

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

|      |
|------|
| N.A. |
|------|



12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

**Substantial Shareholder/Unitholder** N 

1. Name of Substantial Shareholder/Unitholder:

PT Trijaya Utama Mandiri

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):


09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                    | 0                      | 1,621,648,177          | 1,621,648,177 |
| As a percentage of total no. of voting shares/units:  | 0                      | 56.47                  | 56.47         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |

|  |   |               |               |
|--|---|---------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :                                 | 0 | 2,615,611,133 | 2,615,611,133 |
| As a percentage of total no. of voting shares/units:  | 0 | 48.64         | 48.64         |

8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

PT Trijaya Utama Mandiri ("PT Trijaya") holds more than 20% of the shares in LCL, which is the holding company of LL. Accordingly, as a result of the Settlement and Payment, PT Trijaya has a deemed interest in the LL Units in which LL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

PT Trijaya holds more than 20% of the shares in LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

|                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
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|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|

12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

Substantial Shareholder/Unitholder 

1. Name of Substantial Shareholder/Unitholder:

Mr. James Tjahaja Riady

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

09-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
|--|------------------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:  | 0                      | 1,621,648,177          | 1,621,648,177 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 56.47                  | 56.47         |
| <i>Immediately after the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i>  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0                      | 2,615,611,133          | 2,615,611,133 |
| As a percentage of total no. of voting shares/units: ⓘ   | 0                      | 48.64                  | 48.64         |

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]



## Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units  
 Rights/Options/Warrants over voting shares/units  
 Convertible debentures over voting shares/units (*conversion price known*)  
 Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

Please see Part III Paragraph 7 above in respect of each substantial unitholder

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

\$\$0.57 per Unit for the acquisition fee and not applicable for the consideration Units

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction  
 Securities via off-market transaction (*e.g. married deals*)  
 Securities via physical settlement of derivatives or other securities  
 Securities pursuant to rights issue  
 Securities via a placement  
 Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction  
 Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer  
 Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

- Others (*please specify*):

Pursuant to the issuance of an aggregate of 2,491,774,895 Units as consideration units in connection with the Merger and the issuance of 14,592,105 Units to the REIT Manager as payment of the acquisition fee in connection with the Merger on 9 September 2019.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Justin Ang

(b) Designation (if applicable):

Associate

(c) Name of entity (if applicable):

Allen & Gledhill LLP

Transaction Reference Number (auto-generated):

|   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 8 | 7 | 3 | 6 | 3 | 1 | 3 | 4 | 7 | 1 | 4 | 8 | 2 | 5 | 3 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|