SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1.	Name of Listed Issuer:
	OUE Commercial Real Estate Investment Trust ("OUE C-REIT")
2.	Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust
	Registered/Recognised Business Trust✓ Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	OUE Commercial REIT Management Pte. Ltd.
}.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
١.	Date of notification to Listed Issuer:
	09-Sep-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholde</u>	r A	
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Name of Substantial Shareholder/Unitholder:
OUE Realty Pte. Ltd.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
09-Sep-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
09-Sep-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,618,371,745	1,618,371,745
As a percentage of total no. of voting shares/units:	0	56.36	56.36
			VI
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 25,807,700	Deemed Interest 2,556,371,984	Total 2,582,179,684

	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	On 9 September 2019, an aggregate of 2,491,774,895 units (the "Units") in OUE C-REIT had been issued as consideration Units in exchange for stapled securities of OUE Hospitality Trust ("OUE H-Trust") pursuant to the merger of OUE C-REIT and OUE H-Trust (the "Merger"), and 14,592,105 Units had been issued to OUE Commercial REIT Management Pte. Ltd. (the "REIT Manager") as payment of the acquisition fee in connectio with the Merger (collectively, the "Settlement and Payment").
	In connection with the Settlement and Payment, 14,592,105 Units had been issued to the REIT Manager as acquisition fee Units. As a result of the Settlement and Payment, the REIT Manager has a direct interest of 161,362,579 Units (the "RM Units").
	In connection with the Settlement and Payment, 127,749,410 Units had been issued to OUE Hospitality REIT Management Pte. Ltd. (the "OUE H-Trust REIT Manager") as consideration Units. As a result of the Settlement and Payment, the OUE H-Trust REIT Manager has a direct interest of 127,749,410 Units (the "OUE H-Trust RM Units").
	In connection with the Settlement and Payment, 795,658,724 Units had been issued to OUE Limited ("OUE") as consideration Units. Each of the REIT Manager and the OUE H-Trust REIT Manager is a wholly-owned subsidiary of OUE. As a result of the Settlement and Payment, OUE has (i) a deemed interest in the RM Units in which the REIT Manager has an interest, (ii) a deemed interest in the OUE H-Trust RM Units in which the OUE H-Trust REIT Manager has an interest, (iii) a deemed interest of 1,471,601,271 Units held by Clifford Development Pte. Ltd., a wholly-owned subsidiary of OUE, and (iv) a direct interest in 795,658,724 Units, amounting to a total interest in 2,556,371,984 Units (the "OUE Units").
	In connection with the Settlement and Payment, 25,807,700 Units had been issued to OUE Realty Pte. Ltd. ("OUER") as consideration Units. OUER is the holding company of OUE. As a result of the Settlement and Payment, OUER has a deemed interest in the OUE Units in which OUE has an interest and a direct interest in 25,807,700 Units, amounting to a total interest in 2,582,179,684 Units (the "OUER Units").
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
9.	
9.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any):
10.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any):
10.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced
10.	Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

stantial Shareholder/Unitholder B
Name of Substantial Shareholder/Unitholder:
Golden Concord Asia Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
09-Sep-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
09-Sep-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,618,371,745	1,618,371,745
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	26,351,777	2,582,179,684	2,608,531,461

	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	Limite and Pa	nnection with the Settlement and Pa ed ("GCAL") as consideration Units. (ayment, GCAL has a deemed interes st in 26,351,777 Units, amounting to	GCAL is the holdi st in the OUER U	ng company of OU nits in which OUER	ER. As a result of the Settlemer has an interest and a direct	
	[You	tionship between the Substant may attach a chart in item 10 to solders]		•	•	
	GCAL	is the holding company of OUER.				
	Δtta	chments (<i>if any</i>): ①				
•	<i>Alla</i>	(The total file size for all attachmen	t(s) should not ex	rceed 1MB.)		
	If this	s is a replacement of an earlie		·		
	(a)	SGXNet announcement reference on SGXNet (the "Initial Anno	erence of the	•	which was announced	
	(b)	Date of the Initial Announcer	ment:			
	(c)	15-digit transaction reference which was attached in the In			nsaction in the Form 3	
	Rem	arks (<i>if any</i>):				
		ercentage of unit-holding set out al ated on the basis of 2,871,606,437 l ated on the basis of 5,377,973,437 l	Jnits; and (b) imr			
-						
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	Fortune Crane Limited			
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No			
	Notification in respect of:			
Becoming a Substantial Shareholder/Unitholder				
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde			
	Ceasing to be a Substantial Shareholder/Unitholder			
	Date of acquisition of or change in interest: 09-Sep-2019 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the			
	change in, interest (if different from item 4 above, please specify the date):			
	09-Sep-2019			
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):			
	N.A.			

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,618,371,745	1,618,371,745
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 2,608,531,461	Total 2,608,531,461

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Fortune Crane Limited ("FCL"), formerly known as Fortune Code Limited, is the holding company of GCAL. Accordingly, as a result of the Settlement and Payment, FCL has a deemed interest in the GCAL Units in which GCAL has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	FCL is the holding company of GCAL. GCAL is the holding company of OUER.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	 (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Lippo ASM Asia Property Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	09-Sep-2019					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
	N.A.					
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	1,618,371,745	1,618,371,745		
As a	a percentage of total no. of voting shares/s:	0	56.36	56.36		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	2,608,531,461	2,608,531,461		
As a	a percentage of total no. of voting shares/	0	48.5	48.5		
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	r/Unitholder's deemed		
	Lippo ASM Asia Property Limited ("LAAPL") is the holding company of FCL. FCL is the holding company of GCAL. Accordingly, as a result of the Settlement and Payment, LAAPL has a deemed interest in the GCAL Units in which GCAL has an interest.					
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]					
	LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.					

4.

09-Sep-2019

Date of acquisition of or change in interest:

10.	Atta	chments (<i>if any</i>): 🕥
	IJ,	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	calcul	ercentage of unit-holding set out above (a) immediately before the Settlement and Payment is ated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is ated on the basis of 5,377,973,437 Units.
Sub	stantia	al Shareholder/Unitholder E
1.	Nam	ne of Substantial Shareholder/Unitholder:
	HKC F	Property Investment Holdings Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
3.	Notif	ication in respect of:
	□В	ecoming a Substantial Shareholder/Unitholder
	√ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	09-Se	p-2019
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
		p-2019
6.	-	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,618,371,745	1,618,371,745
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 2,608,531,461	<i>Total</i> 2,608,531,461

8.	Circumstances giving rise to deemed interests (if the interest is such):
	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed
	interest arises]

GCAL is a subsidiary of LAAPL which is jointly held by Admiralty Station Management Limited ("Admiralty") and HKC Property Investment Holdings Limited ("HKC Property"). Accordingly, as a result of the Settlement and Payment, HKC Property has a deemed interest in the GCAL Units in which GCAL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

(h)	Doto	of tha	Initial	Announcement	
(D)	Date	or the	initiai	Announcement	1

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
0	atautial Oh anah aldau/Haithaldau E
Sub	estantial Shareholder/Unitholder F
1.	Name of Substantial Shareholder/Unitholder:
	Hongkong Chinese Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? — Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Sep-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Sep-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	164,700	1,618,371,745	1,618,536,445
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	3,967,940	2,608,531,461	2,612,499,401
As a percentage of total no. of voting shares/units:	0.08	48.5	48.58

Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the Settlement and Payment, 3,803,240 Units had been issued to Hongkong Chinese Limited ("HCL") as consideration Units. GCAL is a subsidiary of LAAPL which is jointly held by Admiralty and HKC Property. HCL is the holding company of HKC Property. As a result of the Settlement and Payment, HCL has a deemed interest in the GCAL Units in which GCAL has an interest and a direct interest in 3,967,940 Units, amounting to a total interest in 2,612,499,401 Units (the "HCL Units").

9 Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1

HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 🕥





(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide: 11.
 - SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

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15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

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12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.

Substantial Shareholder/Unitholder G



	Hennessy Holdings Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
Į	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	09-Sep-2019
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Sep-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
ı	

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,618,536,445	1,618,536,445
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 2,612,499,401	Total 2,612,499,401

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Hennessy Holdings Limited ("Hennessy") is the holding company of HCL. Accordingly, as a result of the Settlement and Payment, Hennessy has a deemed interest in the HCL Units in which HCL has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
Sub	stantial Shareholder/Unitholder H
1.	Name of Substantial Shareholder/Unitholder:
	Prime Success Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

	09-Sep-2019			
6.	Explanation (if the date of become change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or th
	N.A.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	-	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	1,618,536,445	1,618,536,445
As a	a percentage of total no. of voting shares/s:	0	56.36	56.36
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	2,612,499,401	2,612,499,401
As a	a percentage of total no. of voting shares/s:	0	48.58	48.58
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	Prime Success Limited ("PSL") is the hold HCL. Accordingly, as a result of the Settle which HCL has an interest.			
).	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		0 0	
	PSL is the holding company of Hennessy company of HKC Property. HKC Property FCL. FCL is the holding company of GCA	and Admiralty jointly	hold LAAPL. LAAPL is	

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

4.

5.

09-Sep-2019

Date of acquisition of or change in interest:

10.	Atta	chments (<i>if any</i>): 🕥
		(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	calcul	ercentage of unit-holding set out above (a) immediately before the Settlement and Payment is ated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is ated on the basis of 5,377,973,437 Units.
		al Shareholder/Unitholder
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Lippo	Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o
3.	Notif	ication in respect of:
	□ B	ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	09-Se	p-2019
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	09-Se	p-2019
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 2,615,611,133	Total 2,615,611,133

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo Limited ("LL") is the holding company of PSL, and an intermediate holding company of HCL.

Accordingly, as a result of the Settlement and Payment, LL has a deemed interest in the HCL Units in which

HCL has an interest, as well as a deemed interest in 3,111,732 Units held by Hongkong China Treasury

Limited, a subsidiary of LL, amounting to a total interest in 2,615,611,133 Units (the "LL Units").

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10.	Attachments	(if any):	9
10.	/ titaci i i i ci i i s	(" arry).	C.



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
Sub	ostantial Shareholder/Unitholder J
1.	Name of Substantial Shareholder/Unitholder:
	Lippo Capital Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Sep-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Sep-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total

As a units		debentures :			
uiiis		ntage of total no. of voting shares/	0	48.64	48.64
3.	[You	mstances giving rise to deem may attach a chart in item 10 to st arises]			
		Capital Limited ("LCL") is the holdi ent, LCL has a deemed interest in th			ult of the Settlement and
	[You	ionship between the Substan may attach a chart in item 10 to olders]		•	•
	Henne Admir	the holding company of LL. LL is the ssy is the holding company of HCl alty jointly hold LAAPL. LAAPL is the holding company of OUER.	HCL is the h	olding company of HKC Pr	roperty. HKC Property and
0.	Attac	hments (if any): (The total file size for all attachmer	nt(s) should no	ot exceed 1MB.)	
1.	If this	s is a replacement of an earli SGXNet announcement reform on SGXNet (the "Initial Anno	erence of tl	ne first notification wh	nich was announced
	(b)	Date of the Initial Announce	ment:		
	(c)	15-digit transaction reference which was attached in the Ir			action in the Form 3
2.	Rema	arks (<i>if any</i>):			
	calcula	ercentage of unit-holding set out a lated on the basis of 2,871,606,437 lated on the basis of 5,377,973,437	Units; and (b)	3	•
hc	tantia	I Shareholder/Unitholder K	a		

Lippo Capital Holdings Company Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest: 09-Sep-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
09-Sep-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 2,615,611,133	Total 2,615,611,133

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Lippo Capital Holdings Company Limited ("LCH") is the holding company of LCL, and an intermediate holding company of LL. Accordingly, as a result of the Settlement and Payment, LCH has a deemed interest in the LL Units in which LL has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.
10.	Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)
11	
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
Sub	stantial Shareholder/Unitholder L
1.	Name of Substantial Shareholder/Unitholder:
	Lippo Capital Group Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
_	✓ No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold
	Ceasing to be a Substantial Shareholder/Unitholder

	change in, interest (if different from item 4 above, please specify the date):						
	09-Sep-2019						
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):						
	N.A.						
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	-				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	1,621,648,177	1,621,648,177			
As a unit	a percentage of total no. of voting shares/s:	0	56.47	56.47			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	2,615,611,133	2,615,611,133			
As a	a percentage of total no. of voting shares/s:	0	48.64	48.64			
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	r/Unitholder's deemed			
	Lippo Capital Group Limited ("LCG") is the of LL. Accordingly, as a result of the Settle which LL has an interest.						
9.	Relationship between the Substant [You may attach a chart in item 10 to a Unitholders]						
	LCG is the holding company of LCH. LCH is the holding company of PSL. PSL is the HCL. HCL is the holding company of HKC	holding company of	Hennessy. Hennessy is	s the holding company of			

the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

4.

5.

09-Sep-2019

Date of acquisition of or change in interest:

### (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units. Substantial Shareholder/Unitholder M 1. Name of Substantial Shareholder/Unitholder: Dr. Stephen Riady 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): NA	10.	Atta	chments (<i>if any</i>): 🕦
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units, and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units. Substantial Shareholder/Unitholder M		IJ,	(The total file size for all attachment(s) should not exceed 1MB.)
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: [The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units. Substantial Shareholder/Unitholder M 1. Name of Substantial Shareholder/Unitholder: Dr. Stephen Riady 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):	11.	If this	s is a replacement of an earlier notification, please provide:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		(a)	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
which was attached in the Initial Announcement:		(b)	Date of the Initial Announcement:
which was attached in the Initial Announcement: The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2.871.606.437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5.377,973,437 Units. Substantial Shareholder/Unitholder M			
The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units: and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units. Substantial Shareholder/Unitholder M 1. Name of Substantial Shareholder/Unitholder: Dr. Stephen Riady 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		(c)	· · · · · · · · · · · · · · · · · · ·
calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units. Substantial Shareholder/Unitholder M 1. Name of Substantial Shareholder/Unitholder: □r. Stephen Riady 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? □ Yes □ No 3. Notification in respect of: □ Becoming a Substantial Shareholder/Unitholder □ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder □ Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: □ 9-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest	12.	Rem	arks (if any):
 Name of Substantial Shareholder/Unitholder: Dr. Stephen Riady Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 09-Sep-2019 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): 		calcul	ated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is
Dr. Stephen Riady 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ☐ No 3. Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith ☐ Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: ☐ (9-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest			
2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):	1.	Nam	e of Substantial Shareholder/Unitholder:
securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 99-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 99-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		Dr. St	ephen Riady
 □ Becoming a Substantial Shareholder/Unitholder ☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: □ 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest	2.	secu	rities of the Listed Issuer are held solely through fund manager(s)? es
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith ☐ Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest	3.	Notif	ication in respect of:
Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		□В	ecoming a Substantial Shareholder/Unitholder
 4. Date of acquisition of or change in interest: 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): 		✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 09-Sep-2019 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): 		□ C	easing to be a Substantial Shareholder/Unitholder
 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): 	4.	Date	of acquisition of or change in interest:
change in, interest (if different from item 4 above, please specify the date): 09-Sep-2019 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		09-Se	p-2019
6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):	5.		
change in, interest):		09-Se	p-2019
N.A.	6.	•	· · · · · · · · · · · · · · · · · · ·
		N.A.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	2,615,611,133	2,615,611,133
		+	1

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Dr. Stephen Riady holds the entire issued share capital of LCG. LCG is the holding company of LCH, and an intermediate holding company of LL. Accordingly, as a result of the Settlement and Payment, Dr. Stephen Riady has a deemed interest in the LL Units in which LL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Dr. Stephen Riady holds the entire issued share capital of LCG. LCG is the holding company of LCH. LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10.	Attachments	(if anv):	6
	7 11140111101110	(" a", y).	6



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is calculated on the basis of 5,377,973,437 Units.
<u>Sub</u>	stantial Shareholder/Unitholder N
1.	Name of Substantial Shareholder/Unitholder:
	PT Trijaya Utama Mandiri
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Sep-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Sep-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total

underly	ing th	shares/units held and/or ne rights/options/warrants/ lebentures :	0	2,615,611,133	2,615,611,133	
As a pe units:	ercent	rage of total no. of voting shares/	0	48.64	48.64	
[Y	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
coı	mpar	ya Utama Mandiri ("PT Trijaya") h ny of LL. Accordingly, as a result c Jnits in which LL has an interest.				
[Y	ou n	onship between the Substan nay attach a chart in item 10 to Iders]		• •		
coi the	mpar e hole	ya holds more than 20% of the sh ny of PSL. PSL is the holding com ding company of HKC Property. F ny of FCL. FCL is the holding com	pany of Hennessy. H IKC Property and Ad	ennessy is the holding c miralty jointly hold LAAI	ompany of HCL. HCL is PL. LAAPL is the holding	
10. Attachments (if any): 🕦						
Ö		(The total file size for all attachmer	nt(s) should not excee	ed 1MB.)		
		is a replacement of an earli	•	•		
(a	,	SGXNet announcement ref on SGXNet (the "Initial Anno		st notification which	was announced	
(b))	Date of the Initial Announce	ment:			
ζ-	,					
(c	•	15-digit transaction referen- which was attached in the Ir			n in the Form 3	
12. R	ema	rks (<i>if any</i>):				
cal	Iculat	centage of unit-holding set out a ted on the basis of 2,871,606,437 ted on the basis of 5,377,973,437	Units; and (b) immed	3		
<u>Substai</u>	ntial	Shareholder/Unitholder ()				

Mr. James Tjahaja Riady
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of: Becoming a Substantial Shareholder/Unitholder
□ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
09-Sep-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
09-Sep-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,621,648,177	1,621,648,177
As a percentage of total no. of voting shares/units:	0	56.47	56.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 2,615,611,133	Total 2,615,611,133

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Mr. James Tjahaja Riady effectively holds all the shares of PT Trijaya. PT Trijaya holds more than 20% of the shares in LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.		Mr. James Tjahaja Riady effectively holds all the shares of PT Trijaya. PT Trijaya holds more than 20% of the shares in LCL, which is the holding company of LL. Accordingly, as a result of the Settlement and Payment Mr. James Tjahaja Riady has a deemed interest in the LL Units in which LL has an interest.
shares in LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) Remarks (if any): The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is	[You may attach a chart in item 10 to show the relationship between the Substantial Sho	
(The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is		company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the
 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): 13. The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is 	10.	
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	44	
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	11.	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (<i>if any</i>): The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is		
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (<i>if any</i>): The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is		
which was attached in the Initial Announcement:		(b) Date of the Initial Announcement:
which was attached in the Initial Announcement:		
The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is		
The percentage of unit-holding set out above (a) immediately before the Settlement and Payment is calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is		
calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is	12.	Remarks (if any):
		calculated on the basis of 2,871,606,437 Units; and (b) immediately after the Settlement and Payment is

Part IV - Transaction details

Ci	ype of securities which are the subject of the transaction (more than one option may be hosen): Voting shares/units
[v	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	•
	Others (please specify):
N I.	weben of change weith wights puting anyone and/or mineral angues of conventible
	umber of shares, units, rights, options, warrants and/or principal amount of convertible beentures acquired or disposed of by Substantial Shareholders/Unitholders:
	ease see Part III Paragraph 7 above in respect of each substantial unitholder
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
S\$	50.57 per Unit for the acquisition fee and not applicable for the consideration Units
Ci	rcumstance giving rise to the interest or change in interest:
Ad	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):
_	
M	ursuant to the issuance of an aggregate of 2,491,774,895 Units as consideration units in connection with the erger and the issuance of 14,592,105 Units to the REIT Manager as payment of the acquisition fee in connection ith the Merger on 9 September 2019.

		iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Justin Ang	
	(b)	Designation (if applicable):	
		Associate	
	(c)	Name of entity (if applicable):	
		Allen & Gledhill LLP	
rar	nsactio	on Reference Number (auto-generated):	
8	7 3	6 3 1 3 4 7 1 4 8 2 5 3	