

**KIMLY LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 201613903R)

ANNOUNCEMENT ON  
RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING ("**EGM**")

The Board of Directors (the "**Board**") of Kimly Limited (the "**Company**") wishes to announce that all ordinary resolutions set out in the Notice of EGM were duly passed by the Company's shareholders at the EGM of the Company held earlier today, by the way of poll.

*Capitalised terms used in this announcement not otherwise defined herein, shall bear the same meaning as set out in the Circular dated 8 January 2018.*

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**Rules of Catalist**") are as follows:

**(A) Poll Results**

The results of the poll on each of the resolutions passed at the EGM are as follows:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b>EGM</b>					
Ordinary Resolution 1 The proposed adoption of the Share Buyback Mandate	338,280,480	338,215,480	99.98	65,000	0.02
Ordinary Resolution 2 The proposed renewal of the shareholders' General Mandate for interested person transactions	338,280,480	338,210,480	99.98	70,000	0.02

**(B) Abstention from Voting**

Details of parties who have abstained from voting on the resolutions tabled at the EGM are set out below:

Resolution Number and Details	Name	Number of Shares Held
Ordinary Resolution 1 The proposed adoption of the Share Buyback Mandate	Lim Hee Liat	489,915,165
	Peter Lim Hee Thong	1,353,393
	Lim Hee Meng	1,100,000

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**(B) Abstention from Voting (Continued)**

Details of parties who have abstained from voting on the resolutions tabled at the EGM are set out below:

Resolution Number and Details	Name	Number of Shares Held
Ordinary Resolution 2 The proposed renewal of the shareholders' General Mandate for interested person transactions	Lim Hee Liat	489,915,165
	Peter Lim Hee Thong	1,353,393
	Lim Hee Meng	1,100,000

**(C) Scrutineer**

Ardent Business Advisory Pte Ltd was appointed as the Company's scrutineer.

*Submitted by Chia Cher Kiang, Executive Director on 23 January 2018 to the SGX-ST.*

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Kimly Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 20 March 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).