



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
(Company Registration Number 201311482K)
(Incorporated in the Republic of Singapore on 29 April 2013)

PROFIT GUIDANCE

The board of directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) has deemed it appropriate to issue a profit guidance in respect of the unaudited financial results of the Group for the second quarter ended 30 June 2015 (“**2Q2015**”).

Based on a preliminary review of its financial results, the Group expects to report a net loss in 2Q2015, as compared to a net profit in the corresponding period in 2014. This was mainly attributable to a decrease in revenue due to the low demand for maintenance of rigs and related goods and services because of the fall in global oil prices.

The Group is in the process of finalising its results for 2Q2015. Further details of the Group’s performance will be disclosed when the Company announces its financial results for 2Q2015 on or before 14 August 2015.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

6 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.