

**VIKING OFFSHORE AND MARINE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199307300M)

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 10,987,143 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Company's announcement dated 18 January 2022 in relation to the Proposed Placement ("**Announcement**").*

1. The board of directors (the "**Board**") of Viking Offshore and Marine Limited (the "**Company**") refers to the Announcement and wishes to announce that the Company had, on 25 January 2022, received the listing and quotation notice ("**LQN**") from the SGX-ST, whereby the SGX-ST had approved in-principle the listing of and quotation for 10,987,143 Placement Shares pursuant to the Placement Agreement, subject to the Company's compliance with the SGX-ST's listing requirements.
2. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.
3. The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.
4. The Company will make the necessary announcement(s) upon completion of the Proposed Placement, and upon the allotment and issuance of the Placement Shares.

**By Order of the Board**

Ng Yeau Chong  
Executive Director and Chief Executive Officer  
25 January 2022

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*