

CHINA EVERBRIGHT WATER LIMITED
Company Registration No.: 34074
(Incorporated in Bermuda)

PROPOSED DUAL PRIMARY LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

- UPLOAD OF THE POST HEARING INFORMATION PACK

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of China Everbright Water Limited (the “**Company**”) refers to (i) the Company’s announcement dated 3 August 2018 (the “**Announcement**”) in relation to the proposed dual primary listing (the “**SEHK Listing**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”), (ii) the Company’s announcement dated 27 September 2018 in relation to the approval in-principle from the Singapore Exchange Securities Trading Limited in relation to the additional listing application, and (iii) the Company’s announcement dated 12 April 2019 in relation to the expected listing date and the transfer of shares of the Company (the “**Shares**”). All capitalised terms used and not defined herein shall have the same meanings as ascribed to them in the Announcement.

2. POST HEARING INFORMATION PACK

The Directors wish to inform the shareholders of the Company (the “**Shareholders**”) that a copy of the post hearing information pack in respect of the SEHK Listing has been uploaded on the website of the SEHK at www.hkexnews.hk as at 16 April 2019. It is expected that the post hearing information pack will be available for viewing and downloading on the website of the SEHK before midnight on 16 April 2019.

Subject to the Company obtaining the approval in-principle of the SEHK for the SEHK Listing (“**AIP**”), and thereafter, the fulfilment of certain conditions under the AIP, including the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK by the listing committee of the SEHK, the Company expects to issue its prospectus in connection with the SEHK Listing on 24 April 2019 and post the same on the websites of the SEHK and the Company at www.hkexnews.hk and www.ebwater.com on 24 April 2019 respectively, and for the trading of the Shares to commence on SEHK at 9.30 a.m. (Hong Kong time) on 8 May 2019.

3. CAUTIONARY NOTE

The Company wishes to highlight that the SEHK Listing and the Global Offering are subject to, amongst others, the approval of the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK and any other relevant legal or regulatory approvals. Accordingly, the SEHK Listing and the Global Offering may or may not occur. There is no assurance that the necessary approvals for the SEHK Listing and the Global Offering will be granted by the SEHK or any other relevant authorities.

Shareholders should note that in view of the public offering that has to be undertaken in respect of the Hong Kong Public Offering, the success of the proposed SEHK Listing and the Global Offering will further be subject to, amongst others, the then prevailing market conditions.

Accordingly, there is no certainty that the proposed SEHK Listing and the Global Offering will eventually materialise. Information relating to the proposed SEHK Listing and the Global Offering in this announcement is also subject to change.

Shareholders and other investors are advised to exercise caution when trading in the securities of the Company and to refrain from taking any action which may be prejudicial to their interests. In the event that Shareholders and other investors are in any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers.

The Company will make further announcements to keep Shareholders updated on any material developments as and when appropriate.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 16 April 2019

This announcement does not constitute an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities. This announcement must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended. Neither the Company nor any of its affiliates, advisers or underwriter(s) is offering, or is soliciting offers to buy, any securities in any jurisdiction through the release of this announcement. No application for the securities mentioned in this announcement should be made by any person nor would such application be accepted.