

OCEAN SKY INTERNATIONAL LIMITED

(Registration No. 198803225E)
(Incorporated in the Republic of Singapore)

Resolutions Passed at Extraordinary General Meeting held on 21 November 2016

The Board of Directors of Ocean Sky International Limited (the “**Company**”) wishes to announce that all the resolutions relating to the matters as set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 4 November 2016 were duly passed at the EGM held on 21 November 2016 by way of poll.

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”) are as follows:

1. The results of the poll on each of the resolutions passed at the EGM are as follows:

No.	Resolution Details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	Percentage over total votes for the resolution (%)	Number of shares	Percentage over total votes against the resolution (%)
1.	To approve the proposed acquisition	86,111,122	86,111,122	100.00	0	0.00
2.	To approve the proposed share consolidation	86,111,122	86,111,122	100.00	0	0.00
3.	To approve the proposed issue of consideration shares	86,111,122	86,111,122	100.00	0	0.00

2. Details of parties who are required to abstain from voting on the Resolutions:

Mr Ang Boon Cheow Edward and his associates, who in aggregate hold 203,508,723 ordinary shares, had abstained from voting on Ordinary Resolution 1 for the Proposed Acquisition and Resolution 3 for the Proposed Issue of Consideration Shares.

3. Name of firm appointed as a scrutineer

DrewCorp Services Pte Ltd was appointed scrutineer for the EGM.

By Order of the Board

Chia Yau Leong
Company Secretary/Executive Director

21 November 2016

Sponsor's Statement

This announcement has been prepared by Ocean Sky International Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President, and Mr Augustine Cheong, Assistant Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.