

## MIRACH ENERGY LIMITED (IN LIQUIDATION)

(the "Company")  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200305397E)

---

### DELISTING OF THE COMPANY FROM THE SGX-ST – NOTIFICATION OF DELISTING DATE

---

References is made to Company's announcement on SGX-Net on matters relating to delisting, cash position and exit offer proposal:-

- (i) announcement dated 5 September 2020 in relation to the notification of delisting;
- (ii) announcement dated 2 October 2020 in relation to the updates on delisting;
- (iii) announcement dated 9 October 2020 in relation to the grant of extension of time for exit offer proposal;
- (iv) announcement dated 16 December 2020 in relation to its cash position and the exit offer;
- (v) announcement dated 30 December 2020 in relation to the Company's application for a further extension of time for the exit offer proposal;
- (vi) announcement dated 27 January 2021 in relation to the grant of further extension of time for to submit exit offer proposal;
- (vii) announcement dated 26 March 2021 in relation to the updates on exit offer; and
- (viii) announcement dated 12 May 2021 in relation to the update on delisting.

#### **NOTIFICATION OF DELISTING DATE**

The Board of Directors ("Board") of the Company, (and together with its subsidiaries, the "Group") wishes to announce that SGX-ST had, pursuant to a letter dated 16 September 2021 ("SGX Notification Letter"), informed the Company of the following:

*"The Company had also previously disclosed in the announcement dated 12 May 2021 on the delisting that the Directors have evaluated its option and have resolved that, subject to Shareholders' approval, the Company be placed under creditors voluntary winding-up ("Proposed Creditors' Voluntary Winding-Up") in accordance with the Insolvency, Restructuring and Dissolution Act 2018. It was also disclosed that the Directors have considered, inter alia, that as of 31 March 2021 the Company is left with limited cash and cash equivalent of approximately US\$66,000, the Group remains to be loss-making despite efforts to streamline the Group's operations. Pursuant to the EGM held on 24 June 2021 where shareholders have approved the creditors' voluntary liquidation, please be notified that the Company will be delisted on 30 September 2021.*

*Kindly make an announcement via SGXNET promptly to inform shareholders of the Company's date of delisting, the details on the issuance of the share certificates, as well as the Company contact details after delisting as soon as possible, but no later than 16 September 2021."*

Accordingly, pursuant to the SGX Notification Letter, the Company will be delisted on 30 September 2021.

The Company also wishes to inform that share certificates will be issued to shareholders of the Company ("Shareholders"). However, in view of the financial situation of the Company, the issued share certificates will not be despatched to Shareholders and will instead be kept at the Share Registrar's office instead.

The contact details of the Share Registrar are set out as follow:

Tricor Barbinder Share Registration Services  
80 Robinson Road #11-02  
Singapore 068898

The contact details of the Liquidators of the Company are set out as follow:

DHA+PAC  
63 Market Street, #05-01A  
Bank of Singapore Centre  
Singapore 048942

**Submitted by the Liquidators  
By Order of the Board**

17 September 2021