



PROPOSED BONUS ISSUE – NOTICE OF BOOK CLOSURE

INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 22 February 2017, 29 March 2017 and 30 March 2017 relating to the proposed bonus issue on the basis of one (1) Bonus Share for one (1) existing ordinary share in the capital of the Company (the “**Announcements**”). *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and the register of members of the Company will be closed at 5.00 p.m. on 3 May 2017 (the “**Books Closure Date**”) for the purpose of determining Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

Shareholders whose Shares are deposited with The Central Depository (Pte) Ltd (“**CDP**”) and whose securities accounts with CDP are credited with Shares, will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of the title thereto received by the Company’s Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544, up to the Books Closure Date will be registered in accordance with the Constitution of the Company to determine Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
13 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay #40-01A Hong Leong Building, Singapore 048581, Telephone number: (65) 6415 9886