



## CAPITALAND LIMITED

Regn No.: 198900036N  
(Incorporated in the Republic of Singapore)

### ANNOUNCEMENT

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**S\$1,200,000,000 2.875 PER CENT. CONVERTIBLE BONDS DUE 2016**  
**(ISINs: XS0444106644 / XS0448887777)**

#### **REDEMPTION AT THE OPTION OF CAPITALAND LIMITED – NOTICE OF SETTLEMENT**

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CapitaLand Limited ("**CapitaLand**") refers to:

- (i) its S\$1,200,000,000 principal amount of 2.875 per cent. convertible bonds due 2016 issued on 3 September 2009 ("**Bonds**"); and
- (ii) its notice to holders of the Bonds ("**Bondholders**") dated 10 June 2015 ("**Notice of Redemption**") in relation to its proposed redemption of all the outstanding Bonds in accordance with the terms and conditions of the Bonds ("**Terms and Conditions**").

Unless otherwise defined, capitalised terms used in this Announcement shall have the same meanings as defined in the Terms and Conditions.

CapitaLand wishes to announce that as of today, an aggregate principal amount of S\$44,000,000 of all Bonds outstanding as of 10 June 2015 have been redeemed at 100 per cent. of their principal amount together with accrued interest (calculated from 3 March 2015 and up to but excluding 10 July 2015, and as specified in the Notice of Redemption). Payment in respect of the Bonds has been made by or on behalf of CapitaLand today by depositing immediately available funds with Clearstream Banking, *société anonyme* and Euroclear Bank S.A./N.V. for the account of the relevant Bondholders. Bondholders shall not be entitled to any interest or other payment for any delay in receiving any such payment.

Following the redemption, all the outstanding Bonds have been cancelled as of today and none of the Bonds remains outstanding.

By Order of the Board

Michelle Koh  
Company Secretary  
10 July 2015