



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

Registered in Cayman Islands

Company Registration No. CT-140095

PROPOSED SUBSCRIPTION OF 29,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHINA MINING INTERNATIONAL LIMITED (THE “SUBSCRIPTION SHARES”) AT S\$0.036 FOR EACH SUBSCRIPTION SHARE TO RAISE GROSS PROCEEDS OF S\$1,054,800 – LISTING AND QUOTATION OF THE SUBSCRIPTION SHARES

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**” or the “**Directors**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 3 July 2020, 23 July 2020 and 29 July 2020 (the “**Previous Announcements**”) in relation to the Subscription.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date in this announcement shall be a reference to Singapore time and date, respectively.

2. COMPLETION OF INDEPENDENT VERIFICATION ON THE GROUP’S CASH BALANCES AS AT 30 JUNE 2020 VIA A CASH AUDIT

- 2.1 Further to the Company’s previous announcement on 23 July 2020 in relation to the receipt of the AIP from the SGX-ST in respect of the listing and quotation of the 29,300,000 Subscription Shares on the Main Board of the SGX-ST, the Board wishes to update shareholders that the independent verification on the Group’s cash balances as at 30 June 2020 via a cash audit, a condition to the AIP, has been completed.
- 2.2 Please note that the SGX-ST’s AIP is not to be taken as an indication of the merits of the Subscription Shares, the Company and/or its subsidiaries.

3. LISTING AND QUOTATION

Further to the Previous Announcements in relation to the Subscription, the Board is pleased to announce that the 29,300,000 Subscription Shares have been listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited on 26 August 2020.

BY ORDER OF THE BOARD CHINA MINING INTERNATIONAL LIMITED

Ms Dong Lingling
Executive Director
26 August 2020