

XINREN ALUMINUM HOLDINGS LIMITED

(Company Registration No.: 200612545H)

(Incorporated in Singapore on 29 August 2006)

CORRIGENDUM IN RELATION TO ANNOUNCEMENT DATED 4 NOVEMBER 2015

The Board of Directors (the "**Board**") of XinRen Aluminum Holdings Limited (the "**Company**") refers to the Company's announcement dated 4 November 2015 titled "Proposed Issue of US\$30,000,000 8.0 per cent. Convertible Bonds due 2020 – Update on acquisition in China Leading International Group Limited and the Xinjiang Plant" (the "**Announcement**") and wishes to make the following clarification:

Page 1 of the Announcement states as follows:

3 July 2014

- The Company completed its acquisition of an additional 30% of CLIG for an aggregate consideration of RMB31.5 billion. The consideration will be funded by existing working capital, bank borrowings and/or proceeds from fund raising exercises (which may include the raising of funds from the debt or capital market). (the "**30% Acquisition**")

The above said statement shall be revised and read as follows:

3 July 2014

- The Company completed its acquisition of an additional 30% of CLIG for an aggregate consideration of **RMB3.15 billion**. The consideration will be funded by existing working capital, bank borrowings and/or proceeds from fund raising exercises (which may include the raising of funds from the debt or capital market). (the "**30% Acquisition**")

Save for the above, there are no other changes to be made to the announcement

BY ORDER OF THE BOARD

Zeng Chaolin
Executive Chairman
5 November 2015