LH GROUP LIMITED
Reg. No.: 198203779D

PROFIT GUIDANCE

The Board of Directors ("Board") of LH Group Limited ("Company" and together with its subsidiaries, the "Group") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the first quarter ended 31 March 2015 ("1Q2015"), the Board will like to advise shareholders that the Group is expected to incur a loss for 1Q2015.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for 1Q2015 on or before 11 May 2015.

On behalf of the Board of Directors of

LH Group Limited
Tan Hai Peng Micheal
Executive Chairman

Dated: 15 April 2015