



Republic of Indonesia

THE REPUBLIC OF INDONESIA ANNOUNCES SETTLEMENT OF ITS INVITATION FOR OFFERS

Jakarta, September 23, 2021 — Reference is made to the announcements of the Republic of Indonesia (the “Republic”) dated (i) September 13, 2021, regarding the commencement of the Republic’s invitation (the “Invitation”) to holders of certain series of its outstanding bonds (collectively, the “Old Bonds” and each, a “series” of Old Bonds) to submit offers (the “Offers”) to sell the Old Bonds to the Republic for cash, and (ii) September 20, 2021, regarding the results of the Invitation, principal amounts accepted for purchase and relevant proration factors.

The Republic is pleased to announce that, on Thursday, September 23, 2021, New York City time, a final settlement of the Invitation has occurred. The Republic will cancel all Old Bonds purchased pursuant to the Invitation. The table below sets forth, for each series of Old Bonds accepted for purchase, the principal amount accepted for purchase and the principal amount which remains outstanding:

Old Bonds	Series	ISIN	CUSIP	Principal Amount Accepted for Purchase	Principal Amount which Remains Outstanding
3.750% Global Bonds due 2022	Regulation S	USY20721BC22	Y20721BC2	U.S.\$515,193,000	U.S.\$1,484,807,000
	Rule 144A	US455780BK15	455780BK1		
2.950% Global Bonds due 2023	SEC-registered	US455780CC89	455780CC8	U.S.\$0	U.S.\$1,000,000,000
3.375% Global Bonds due 2023	Regulation S	USY20721BD05	Y20721BD0	U.S.\$239,050,000	U.S.\$1,260,950,000
	Rule 144A	US455780BL97	455780BL9		
5.375% Global Bonds due 2023	Regulation S	USY20721BH19	Y20721BH1	U.S.\$180,781,000	U.S.\$819,219,000
	Rule 144A	US455780BP02	455780BP0		
5.875% Global Bonds due 2024	Regulation S	USY20721BJ74	Y20721BJ7	U.S.\$0	U.S.\$2,000,000,000
	Rule 144A	US455780BQ84	455780BQ8		
4.450% Global Bonds due 2024	SEC-registered	US455780CG93	455780CG9	U.S.\$223,885,000	U.S.\$526,115,000
4.125% Global Bonds due 2025	Regulation S	USY20721BG36	Y20721BG3	U.S.\$0	U.S.\$2,000,000,000
	Rule 144A	US455780BT24	455780BT2		
4.750% Global Bonds due 2026	Regulation S	USY20721BN86	Y20721BN8	U.S.\$0	U.S.\$2,250,000,000
	Rule 144A	US455780BV79	455780BV7		

This announcement is not an offer or a solicitation of offers. The Invitation is made solely by means of the Invitation for Offers. The Invitation does not constitute, and may not be used in connection with, an offer or solicitation by anyone in any jurisdiction where an offer or solicitation is not authorized or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such offer or solicitation.

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