Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)
(Singapore stock code: BHK)

PROPOSED AMENDMENTS TO THE CONSTITUTION OF THE COMPANY

The board (the "**Board**") of directors (the "**Directors**") of SIIC ENVIRONMENT HOLDINGS LTD. (the "**Company**") proposes to make certain amendments to the existing constitution of the Company (the "**Existing Constitution**") for the purposes of, among others, (i) bringing the Existing Constitution in line with the amendments made to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), including the amendments made to Appendix 3 to the Listing Rules which took effect on 1 January 2022; (ii) reflecting certain updates in relation to the applicable laws in Singapore including the Companies Act 1967 and The Listing Manual of the Singapore Exchange Securities Trading Limited; and (iii) incorporating certain housekeeping amendments (collectively, the "**Proposed Amendments**"). As such, the Board proposes to adopt an amended and restated constitution of the Company (the "**New Constitution**") in substitution for, and to the exclusion of, the Existing Constitution.

The Proposed Amendments to and the adoption of the New Constitution are subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at its annual general meeting to be held (the "**AGM**"). A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Constitution together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Yang Jianwei
Executive Director

Hong Kong and Singapore, 20 March 2023

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Yang Wei; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

* *For identification purpose only*