

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YORKSHINE HOLDINGS LIMITED
Date Submitted	2 June 2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>1048</u> Descr	ription : Ordina	ary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)				
Balance at close of the month	Please refer to Remark A	N/A	N/A	
(2) Stock code : <u>N/A</u> Descr	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : N	I/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	onth	<u> </u>	
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*):

Please refer to Remark A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	191,484,269					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	191,484,269					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and	G . 1			x 1	-	
class of shares issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
(/ /)						
shares						
(Note 1)				_		
2. N/A						
(/ /)						
shares						
(Note 1)				_		
<u>3. N/A</u>						
·						
(/ /)						
shares						
(Note 1)				_		
		7	Total A. (Ordi			
				ence shares)		<u>.</u>
			(Other class)	N/A	
Total funds raised during options (State currency)	the month fro	om exercise of		N/A		
options (state currency)				1 \ / A		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					-
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	- — — —				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							-
EGM approval date							
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ / - -)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	Fotal B.	(Ordi	nary shares)	N/A	
		-	rotur D.		ence shares)	N/A	
				(Other class)	N/A	-

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(//) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3. N/A		
$- \frac{(1/2)}{(1/2)}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Turne of Jacua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares		monui
			issuable (Note 1)		
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
			(dd/mm/yyyy)	N/A	<u> </u>
			Class of shares issuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	<u> </u>
			Class of sharesissuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			AGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	<u> </u>
			Class of sharesissuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	

	The file					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)	<u> </u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
	shares		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E. ((Ordinar Preferenc) (Otl		res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

A. The Company was incorporated in Singapore. Pursuant to the Singapore Companies (Amendments)					
Act 2005, companies incorporated in Singapore no longer have an authorised share capital and there is					
no concept of par value in respect of the issued shares.					
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Submitted by : KWOK SIU MAN					
Title : Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.