



OCEANUS GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199805793D)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE SGX-ST LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities (“**SGX-ST**”), the Board of Directors (“**Board**”) of Oceanus Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following changes in interest in respect of the following subsidiaries for full year ended 31 December 2025.

Incorporation of new subsidiary

Harmonix Global Pte. Ltd. (“Harmonix”)

Season Global Trading Pte. Ltd., an indirect subsidiary of the Company, has incorporated a 65%-owned Singapore-registered subsidiary known as Harmonix on 5 September 2025 with a registered capital of SGD390,000. The principal activity of Harmonix is the wholesale trade of a variety of goods without a dominant product.

Following its establishment, Harmonix has become an indirect subsidiary of the Company.

Change in interest in associated company

Oceanus Media Global Pte. Ltd. (“OMG”)

OMG, a Singapore-registered company, was a direct 36.02%-owned associate of Oceanus Investment Holdings Pte. Ltd. (“OIH”), which is in turn, a wholly-owned direct subsidiary of the Company. Pursuant to a Share Purchase Agreement dated 14 July 2025, OIH has agreed to sell an aggregate of 2,418 ordinary shares (representing a 26% interest) in OMG to Mr Tan Guan Cheong for a total cash consideration of SGD1,365,330. Rationale for this disposal is part of the Group’s ongoing effort to reduce its interests in non-core businesses within its portfolio. The principal activity of OMG is that of a holding company. The consideration was agreed on a willing-buyer and willing-seller basis, and the net asset value represented by the 26% disposal was negative SGD.

Upon completion, Mr Tan Guan Cheong will become the majority shareholder of OMG (6,292 shares; 67.66%), and the Group’s effective interest in OMG (held through OIH) will be reduced from 3,350 shares to 932 shares (10.02%).

Change in name of subsidiary

Oceanus Digital Intelligence Network Pte. Ltd. (“ODIN”)

Oceanus Innoventure Pte. Ltd., being an indirect subsidiary of the Company, has changed its name to Oceanus Digital Intelligence Network Pte. Ltd., with effect from 15 September 2025.

None of the Directors or controlling shareholders of the Company have any interest, direct or indirect, in any of the above transactions other than through their shareholdings in the Company.

BY ORDER OF THE BOARD

Peter Koh Heng Kang, PBM
Executive Director and Chief Executive Officer
2 March 2026