



CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Incorporated in the Cayman Islands)

Company Registration Number: 245144

PRESS RELEASE

**Jinjiang Environment secures US\$216 million in its
first syndicated term loan facility**

(SINGAPORE, 13 June 2018) – China Jinjiang Environment Holding Company Limited (“Jinjiang Environment” and together with its subsidiaries, the **“Group”**), a leading waste-to-energy (**“WTE”**) operator in the People’s Republic of China (**“PRC”**), announced that it has secured a syndicated term loan facility (the **“Facility”**) consisting of US\$200 million and RMB100 million, through an agreement with Standard Chartered Bank (Hong Kong) Limited and Standard Chartered Bank (China) Limited (**“Standard Chartered”**) as leaders of the syndicate. Standard Chartered is the lead arranger, bookrunner and placement agent of the Facility.

The Facility is the first syndicated loan facility for Jinjiang Environment and a new overseas financing channel for the Group. 12 international banks, including Standard Chartered as the lead arranger, have participated in this syndicated loan and they come from China, Hong Kong, Taiwan, Macau, Japan, India and South Korea. The proceeds from this syndicated loan will be used for the Group’s working capital.

Ms. Wang Yuanluo, Non-Executive, Non-Independent Chairman of Jinjiang Environment, said: “We are heartened by the enthusiastic participation of the various banks in the loan syndication. The Facility was oversubscribed and it is a sign of confidence from the international financial markets in the vision that we can grow sustainably into a large-scale and international WTE player. The process marked the beginning of a long term relationship with Standard Chartered, and through them, we have also reached out to many banks in both domestic and overseas markets, allowing us to share our unique business model and growth opportunities, thereby expanding the depth of our future banking resources. In addition, the syndication deal will provide a benchmark and case study for all future overseas financing transactions for Jinjiang Environment and even peers within the PRC’s environmental protection industry.”

ABOUT JINJIANG ENVIRONMENT

Established in 1998, Jinjiang Environment (中国锦江环境控股有限公司) is the first private WTE operator in the PRC and continues to be the leading WTE operator in the PRC with the largest waste treatment capacity in operation. The Group's business primarily focuses on the planning, development, construction, operation and management of WTE facilities in the PRC. It operates 20 WTE facilities in 12 provinces, autonomous regions and centrally-administered municipalities in the PRC, and has an additional (i) three WTE facilities under construction and (ii) 21 WTE facilities in the preparatory stage. The facilities in operation have a total installed waste treatment capacity of 28,280 tons/day. The estimated total installed waste treatment capacity of all the WTE facilities, when fully completed and acquired (including expansion and upgrading), will be approximately 65,086 tons/day (including the proposed WTE project in Barueri, São Paulo, Brazil).

Issued for and on behalf of China Jinjiang Environment Holding Company Limited

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IMPORTANT NOTICE

This press release should be read in conjunction with the Company's announcement on SGXNET on 13 June 2018. This press release is for information only and may contain forward-looking statements that involve assumptions, risks and uncertainties.