



FRASER AND NEAVE, LIMITED

(Incorporated in Singapore)
(Company Registration No: 189800001R)

**ISSUE OF S\$140,000,000 3.00 PER CENT. NOTES DUE 2025 BY FRASER AND NEAVE, LIMITED
PURSUANT TO ITS S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Further to the announcement dated 28 April 2022, Fraser and Neave, Limited (the “**Issuer**”) wishes to announce that it has today issued S\$140,000,000 in aggregate principal amount of 3.00 per cent. notes due 2025 comprised in Series 17 (the “**Series 17 Notes**”) pursuant to its S\$2,000,000,000 multicurrency debt issuance programme (the “**Programme**”). DBS Bank Ltd. is the dealer for the Series 17 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Series 17 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 17 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated entities (if any), its joint venture entities (if any), the Programme or the Series 17 Notes.

The Series 17 Notes are expected to be listed on the SGX-ST on 10 May 2022.

BY ORDER OF THE BOARD

Samuel Lee
Company Secretary

9 May 2022