
VALUEMAX LAUNCHES SERIES 001 OF 5-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024 and 28 March 2024 (collectively, the "**CP Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the first series of its 5-month commercial paper in digital securities ("**5-month Series 001 Issuance**") under the CP Programme.

The 5-month Series 001 Issuance is priced at 5.0% per annum, and matures approximately five (5) months from the date of issuance.

The Company expects to raise between S\$5 million and S\$25 million (as determined by the Board) for the 5-month Series 001 Issuance from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments relating to the above.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

9 April 2024

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