

ANNOUNCEMENT

SUBSCRIPTION OF 88,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF EMS ENERGY LIMITED AT S\$0.023 FOR EACH SUBSCRIPTION SHARE TO RAISE GROSS PROCEEDS OF S\$2,024,000 - COMPLETION OF SUBSCRIPTION

Unless otherwise defined or if the context otherwise requires, all terms used herein shall bear the same meaning as ascribed to them in the announcement of the Company dated 16 May 2015 and 28 May 2015 in relation to the Proposed Subscription (the “Announcements”).

The Board of Directors of EMS Energy Limited (the “Company”) refers to the Announcements and wishes to announce that the Company has on 2 June 2015 completed the Proposed Subscription, following the allotment and issuance of 88,000,000 Subscription Shares at an Issue Price of S\$0.023 per Subscription Share.

The Subscription Shares is expected to be listed and quoted on the Official List of the Catalist of the SGX-ST on or about 5 June 2015.

The Subscription Shares shall rank *pari passu* with and carry all rights similar to existing Shares except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the Completion Date.

Following the completion of the Proposed Subscription, the total number of issued Shares of the Company has increased from 1,480,709,604 Shares to 1,568,709,604 Shares.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Subscription Shares, the Proposed Subscription, the Company, its subsidiaries and their securities.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
3 June 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “Sponsor”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, at 8 Anthony Road #01-01 Singapore 229957, telephone (65) 6590 6881.