

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	30/04/2018		
To : Hong Kong Exchanges and C	learing Limi	ted		
Name of Issuer Date Submitted	MIDAS HO	DLDINGS LIMITED		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :	Description	on : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	ith _	N/A	N/A	N/A
Increase/(decrease)	-			
Balance at close of the month	_	N/A	N/A	N/A
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	ith _			
Increase/(decrease)	_			_
Balance at close of the month	_			

2. Preference Shares		
Stock code : <u>N/A</u> Descr	iption:	
	No. of preference Par value Authorised s shares (State currency) (State currency)	
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
3. Other Classes of Shares		
Stock code : <u>N/A</u> Descr	iption :	
	No. of other classes Par value Authorised s of shares (State currency) (State co	•
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
Total authorised share capital at the end of	the month (State currency) : See Remarks	Α

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,899,542,105				
Increase/ (decrease) during the month					
Balance at close of the month	1,899,542,105				

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option Scl	hemes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ring the month			as at close of the month
(dd/mm/yyyy) and	-		<b>g</b>		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 <b>N/A</b>						
-						
(						
shares						
(Note 1)		-				-
'						
2. <b>N/A</b>						
<u> </u>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
0.1471						
-						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			. (	(Other class)	N/A	
Total funds raised du	ring the month from	m exercise of ont	· ·	-7		
(State currency)	ing the month hol	in exercise of opt	10110	N/A		
(Class darrondy)				14// 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Nominal value at Currency of close of preceding nominal value month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. <b>N/A</b>	_	_			
	_				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<u>-</u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A	_				
	_				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price  EGM approval date (if applicable)		<del>-</del> -			
(dd/mm/yyyy) 4. <b>N/A</b>	_ ( / / )	_			
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> -			
	,		inary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	hares of the Issuer	which are to be Liste	:d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>			_			<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	<u>(                                    </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)  4. <b>N/A</b>	(					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2. <b>N/A</b>		
Z. INA		
shares (Note 1)		
		· ·
3. <b>N/A</b>		
shares (Note 1)		<del>.</del> .
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	=
(Other class)	N/A	-
,		-

Oth	ner Movements in	Issued Share Cap	ital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	·	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	·	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyyy)	(11	·	N/A
8.	Consideration issue	At price :	State currency	 Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11		N/A
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11		N/A

10. Other	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)	N/A
			Total E. (Ordinary shares) _ (Preference shares) _ (Other class) _	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capita <mark>l").)</mark>	

Remarks (if any	):
A. As the Com	pany is incorporated in Singapore, it does not have an authorized share capital.
Submitted by:	Tong Din Eu
caaou by:	
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.