SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	r are r Constan
1.	Name of Listed Issuer:
	MEMORIES GROUP LIMITED (the "Company")
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	29-Oct-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	SHC CAPITAL HOLDINGS PTE. LTD.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	26-Oct-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	26-Oct-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A
7	Quantum of total voting charge/units (including voting charge/units underlying rights/antions/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	35,662,759	0	35,662,759
As a percentage of total no. of voting shares/units:	10.04	0	10.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 35,662,759	Deemed Interest 0	Total 35,662,759

N/A	
[Υοι	ationship between the Substantial Shareholders/Unitholders giving notice in this form: I may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ holders]
owne	Capital Holdings Pte. Ltd. is wholly owned by See Hoy Chan Holdings Pte. Ltd., which is in turn wholly ed by See Hoy Chan Sdn. Berhad. Each of Mr Teo Soo Kiat, Mr Teo Soo Chew and Mr Teo Chiang Khai is interests in See Hoy Chan Sdn. Berhad.
Atta	chments (<i>if any</i>): 🕤
IJ	(The total file size for all attachment(s) should not exceed 1MB.)
If th	is is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Ren	narks (<i>if any</i>):
Nil	
stanti	al Shareholder/Unitholder B
	ne of Substantial Shareholder/Unitholder:
	HOY CHAN HOLDINGS PTE. LTD.
sec	Substantial Shareholder/Unitholder a fund manager or a person whose interest in urities of the Listed Issuer are held solely through fund manager(s)? Yes

•	Notification in respect of:			
	Becoming a Substantial Sharehold			
	✓ Change in the percentage level of the control of the co		emaining a Substantia	al Shareholder/Unitho
	Ceasing to be a Substantial Share	eholder/Unitholder		
	Date of acquisition of or change in	interest:		
	26-Oct-2018			
	Date on which Substantial Shareh change in, interest (if different			•
	26-Oct-2018			
•	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date of	f acquisition of, or t
	N/A			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l		
	Official poloce and alter the tra	Hoadion.		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
No.			Deemed Interest 35,662,759	Total 35,662,759
No. und con	Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/evertible debentures: a percentage of total no. of voting shares/	Direct Interest		
No. und con	Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/evertible debentures: a percentage of total no. of voting shares/	Direct Interest	35,662,759	35,662,759
No. und con As a	Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts:	Direct Interest 0	35,662,759	35,662,759
No.	Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/evertible debentures: a percentage of total no. of voting shares/es: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/evertible debentures: a percentage of total no. of voting shares/	Direct Interest 0 Direct Interest	35,662,759 10.04 Deemed Interest	35,662,759 10.04 <i>Total</i>

	SHC Capital Holdings Pte. Ltd. is wholly owned by See Hoy Chan Holdings Pte. Ltd., which is in turn wholly owned by See Hoy Chan Sdn. Berhad. Each of Mr Teo Soo Kiat, Mr Teo Soo Chew and Mr Teo Chiang Khai holds interests in See Hoy Chan Sdn. Berhad.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Nil
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	SEE HOY CHAN SDN. BERHAD.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	☐ Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	26-Oct-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 26-Oct-2018

6.	Explanation (if the date of becoming aware is different from the date of acquisition of, of change in, interest):				
	N/A				
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/opti warrants/convertible debentures {conversion price known}) held by Substantial Shareho Unitholder before and after the transaction:				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	35,662,759	35,662,759	
As uni	a percentage of total no. of voting shares/	0	10.04	10.04	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	35,662,759	35,662,759	
As uni	a percentage of total no. of voting shares/	0	7.11	7.11	
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	illustrate how the St	ubstantial Shareholde		
	See Hoy Chan Sdn. Berhad. has a deeme Ltd., arising from its 100.0% interest in Se in SHC Capital Holdings Pte. Ltd.				
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]				
	SHC Capital Holdings Pte. Ltd. is wholly cowned by See Hoy Chan Sdn. Berhad. Ea holds interests in See Hoy Chan Sdn. Ber	ich of Mr Teo Soo Kiat			
10.	Attachments (if any): (1) (The total file size for all attachments)	nt(s) should not excee	d 1MB.)		
11.	If this is a replacement of an earli	ier notification, ple erence of the <u>firs</u>	ase provide:	was announce	
	on SGXNet (the "Initial Anno	ouncement).			

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	Nil	
Ot.	-11	al Observatoral description of the delication Description
Sub	stantia	al Shareholder/Unitholder D
1.		ne of Substantial Shareholder/Unitholder:
	TEO S	SOO KIAT
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?
		es
	✓ N	0
3.		ication in respect of:
		ecoming a Substantial Shareholder/Unitholder
		change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	26-0	ct-2018
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
		nge in, interest (if different from item 4 above, please specify the date):
6		
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the oge in, interest):
	N/A	
7.	Qua	ntum of total voting shares/units (including voting shares/units underlying rights/options/
		ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
		diately before the transaction
	mme	alatery before the transaction — Direct Interest — Deemed Interest — Total

underlyin	ting shares/units held and/or g the rights/options/warrants/ le debentures:	0	35,662,759	35,662,759
	centage of total no. of voting shares/	0	10.04	10.04
lmm	nediately after the transaction	Direct Interest	Deemed Interes	t Total
underlyin	ting shares/units held and/or g the rights/options/warrants/ le debentures :	0	35,662,759	35,662,759
178	centage of total no. of voting shares/	0	7.11	7.11
[You inte	cumstances giving rise to deem u may attach a chart in item 10 to rest arises] eo Soo Kiat is deemed to be interesto	illustrate how the S	ubstantial Sharehold	der/Unitholder's deemed
virtu	ie of his interest in See Hoy Chan Sdr n Holdings Pte. Ltd., which is in turn v	n. Berhad. SHC Capita	al Holdings Pte. Ltd. is	wholly owned by See Ho
[You Unit SHC own	ationship between the Substantu may attach a chart in item 10 to stholders] Capital Holdings Pte. Ltd. is wholly one of the second sec	show the relationsh wned by See Hoy Ch ch of Mr Teo Soo Kia	nip between the Substantial Holdings Pte. Ltd.	stantial Shareholders/ , which is in turn wholly
[You Unit SHC own hold	u may attach a chart in item 10 to s tholders] Capital Holdings Pte. Ltd. is wholly o ed by See Hoy Chan Sdn. Berhad. Eac	show the relationsh wned by See Hoy Ch ch of Mr Teo Soo Kia	nip between the Substantial Holdings Pte. Ltd.	stantial Shareholders/ , which is in turn wholly
[You Unit SHC own hold	u may attach a chart in item 10 to stholders] Capital Holdings Pte. Ltd. is wholly o ed by See Hoy Chan Sdn. Berhad. Ead Is interests in See Hoy Chan Sdn. Berh	show the relationsh owned by See Hoy Ch ch of Mr Teo Soo Kia nad.	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew an	stantial Shareholders/ , which is in turn wholly
[You Unit SHC own hold	u may attach a chart in item 10 to stholders] Capital Holdings Pte. Ltd. is wholly of ed by See Hoy Chan Sdn. Berhad. Each is interests in See Hoy Chan Sdn. Berhad. Berhad. Each interests in See Hoy Chan Sdn. Berhad.	when the relationships when the second secon	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew an	stantial Shareholders/ , which is in turn wholly
[You Unit SHC own hold	u may attach a chart in item 10 to stholders] Capital Holdings Pte. Ltd. is wholly o ed by See Hoy Chan Sdn. Berhad. Eads interests in See Hoy Chan Sdn. Berhad. Eachments (if any): (The total file size for all attachments)	when the relationshammed by See Hoy Chach of Mr Teo Soo Kianad. Set (s) should not exceed er notification, plearence of the first	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew an	, which is in turn wholly nd Mr Teo Chiang Khai
[You Unit SHC own hold of the second of the	tholders] Capital Holdings Pte. Ltd. is wholly oned by See Hoy Chan Sdn. Berhad. Each is interests in See Hoy Chan Sdn. Berhad. Berhad. Each interests in See Hoy Chan Sdn. Berhad. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. It is interests in See Hoy Chan Sdn. Berhad. Each interests in See Hoy Chan Sdn. Berhad. E	when the relationships which of Mr Teo Soo Kianad. out(s) should not exceed er notification, plearence of the first ouncement"):	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew an	, which is in turn wholly nd Mr Teo Chiang Khai
[You Unit SHC own hold of the second	cachments (if any): (The total file size for all attachments is a replacement of an earlier SGXNet announcement reference on SGXNet (the "Initial Annotation")	when the relationships which of Mr Teo Soo Kianad. out(s) should not exceed er notification, plearence of the first ouncement"):	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew an	, which is in turn wholly nd Mr Teo Chiang Khai
[You Unit SHC own hold of the country of the countr	cachments (if any): (The total file size for all attachments is a replacement of an earlier SGXNet announcement reference on SGXNet (the "Initial Annotation")	expensive the relationships which of Mr Teo Soo Kianad. Int(s) should not exceed er notification, please ouncement"): Interpretable the first puncement with the property of the pro	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew and ed 1MB.) ease provide: st notification which	which is in turn wholly and Mr Teo Chiang Khai
I SHC own hold O. Atta 1. If th (a)	capital Holdings Pte. Ltd. is wholly of ed by See Hoy Chan Sdn. Berhad. Each sinterests in See Hoy Chan Sdn. Be	expensive the relationships which of Mr Teo Soo Kianad. Int(s) should not exceed er notification, please ouncement"): Interpretable the first puncement with the property of the pro	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew and ed 1MB.) ease provide: st notification which	which is in turn wholly and Mr Teo Chiang Khai
I SHC own hold O. Atta 1. If th (a)	capital Holdings Pte. Ltd. is wholly of ed by See Hoy Chan Sdn. Berhad. Each sinterests in See Hoy Chan Sdn. Be	expensive the relationships which of Mr Teo Soo Kianad. Int(s) should not exceed er notification, please ouncement"): Interpretable the first puncement with the property of the pro	nan Holdings Pte. Ltd. t, Mr Teo Soo Chew and ed 1MB.) ease provide: st notification which	which is in turn wholly and Mr Teo Chiang Khai

estantial Shareholder/Unitholder E			
Name of Substantial Shareholder/	Unitholder:		
TEO SOO CHEW			
Is Substantial Shareholder/Unithousecurities of the Listed Issuer are Yes No		•	
Notification in respect of:			
Becoming a Substantial Sharehold	der/Unitholder		
✓ Change in the percentage level of	interest while still re	emaining a Substantia	l Shareholder/Unithold
Ceasing to be a Substantial Share	eholder/Unitholder		
Date of acquisition of or change in	interest:		
26-Oct-2018			
Date on which Substantial Shareh change in, interest (if different			•
26-Oct-2018			
Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date of	f acquisition of, or the
N/A			
Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	35,662,759	35,662,759
a percentage of total no. of voting shares/	0	10.04	10.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total

0

0

35,662,759

7.11

35,662,759

7.11

units:

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :

As a percentage of total no. of voting shares/

ŀ	by virt	o Soo Chew is deemed to be interested in the 35,662,759 Shares held by SHC Capital Holdings Pte. Ltd tue of his interest in See Hoy Chan Sdn. Berhad. SHC Capital Holdings Pte. Ltd. is wholly owned by See han Holdings Pte. Ltd., which is in turn wholly owned by See Hoy Chan Sdn. Berhad.
	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
C	owne	apital Holdings Pte. Ltd. is wholly owned by See Hoy Chan Holdings Pte. Ltd., which is in turn wholly d by See Hoy Chan Sdn. Berhad. Each of Mr Teo Soo Kiat, Mr Teo Soo Chew and Mr Teo Chiang Khai interests in See Hoy Chan Sdn. Berhad.
L	Attac	chments (<i>if any</i>): 🕥
	IJ	(The total file size for all attachment(s) should not exceed 1MB.)
	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	D	
_		arks (<i>if any</i>):
	Nil	
ารเ	tantia	al Shareholder/Unitholder F
Г		e of Substantial Shareholder/Unitholder:
	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o

Becoming a Substantial Sharehold	der/Unitholder		
	interest while still re	emaining a Substantia	al Shareholder/Unitholo
Ceasing to be a Substantial Share	eholder/Unitholder	•	
Date of acquisition of or change in	interest:		
26-Oct-2018			
change in, interest (if different			•
	ing aware is differe	ent from the date o	f acquisition of, or th
N/A			
warrants/convertible debentures {	conversion price k	•	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	35,662,759	35,662,759
a percentage of total no. of voting shares/	0	10.04	10.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	35,662,759	35,662,759
a percentage of total no. of voting shares/	0	7.11	7.11
			r/Unitholder's deemea
Mr Teo Chiang Khai is deemed to be inte virtue of his interest in See Hoy Chan Sdr			
	Ceasing to be a Substantial Share Date of acquisition of or change in 26-Oct-2018 Date on which Substantial Shareh change in, interest (if different 26-Oct-2018 Explanation (if the date of become change in, interest): N/A Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the transaction of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Immediately after the transaction of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: Circumstances giving rise to deem [You may attach a chart in item 10 to	Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 26-Oct-2018 Date on which Substantial Shareholder/Unitholder be change in, interest (if different from item 4 above 26-Oct-2018 Explanation (if the date of becoming aware is different change in, interest): N/A Quantum of total voting shares/units (including voting warrants/convertible debentures {conversion price in the price in the transaction: Immediately before the transaction	Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 26-Oct-2018 Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 26-Oct-2018 Explanation (if the date of becoming aware is different from the date or change in, interest): N/A Quantum of total voting shares/units (including voting shares/units und warrants/convertible debentures (conversion price known)) held by Sul Unitholder before and after the transaction: Immediately before the transaction Direct Interest Deemed Interest of voting shares/units held and/or enlying the rights/options/warrants/vertible debentures: In percentage of total no. of voting shares/ In percentage of total no. of voting shares

	owne	apital Holdings Pte. Ltd. is wholly owned by See Hoy Chan Holdings Pte. Ltd., which is in turn wholly d by See Hoy Chan Sdn. Berhad. Each of Mr Teo Soo Kiat, Mr Teo Soo Chew and Mr Teo Chiang Khai interests in See Hoy Chan Sdn. Berhad.
10.	Attac	chments (<i>if any</i>): 🕦
	O	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):

Part IV - Transaction details

	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible ebentures acquired or disposed of by Substantial Shareholders/Unitholders:
Ni	1
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding tokerage and stamp duties):
Ni	I
Ci	rcumstance giving rise to the interest or change in interest:
A	equisition of:
	Securities via market transaction
L	Securities via off-market transaction (e.g. married deals)
L	Securities via physical settlement of derivatives or other securities
L	Securities pursuant to rights issue
L	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
L	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
√	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
th S S	lemories Group Limited had on 26 October 2018 alloted and issued 146,473,133 new ordinary shares as part of the purchase consideration for the Company's acquisition of 100% of the entire issued and fully paid up capital of M Asset Holdings Pte. Ltd. and 20% of the remaining interest in Mokan (S) Pte. Ltd. (which is a 80%-subsidiary of M Asset Holdings Pte. Ltd.). Following the completion of the transaction, the Company has an issued share cap f 501,670,955 ordinary shares.
_	Others (please specify):

rait	ticulars of Individual submitting this notification form to the Listed Issuer:	
(a)	Name of Individual:	
	Steven Teo Yiam Beng	
(b)	Designation (if applicable):	
(c)	Name of entity (if applicable):	
	on Reference Number (auto-generated): 4 3 9 3 4 3 5 1 7 3 2 3	