Vallianz Holdings Limited
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EXCHANGE RATE USED IN DETERMINING PAYMENT OF FINAL DIVIDEND IN SINGAPORE CURRENCY

The Board of Directors ("**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's Full-Year Financial Results announcement dated 29 February 2016 and the Notice of Books Closure dated 23 March 2016.

The Board wishes to announce that the final one-tier tax exempt dividend in respect of the financial year ended 31 December 2015 of USD 0.0005 (the "**Final Dividend**") for each ordinary share in the capital of the Company ("**Share**") shall be paid in Singapore currency based on an exchange rate of approximately USD1.00 : SGD1.3669. Accordingly, the Final Dividend to be paid in Singapore currency will be SGD0.000683 per ordinary share.

The Final Dividend will be paid on 01 June 2016.

By order of the Board

Ling Yong Wah
Chief Executive Officer
18 May 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified independently the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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