



GSH Corporation Limited

**GSH CORPORATION LIMITED
RESPONSE ON “THE BUSINESS TIMES” ARTICLE PUBLISHED ON 25 APRIL 2014**

1. PROPOSED ACQUISITION

- 1.1 The board of directors (the “**Board**”) of GSH Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the article entitled “Sale of Equity Plaza may be in the works” published in “The Business Times” on 25 April 2014.
- 1.2 The Board confirms the Company has embarked on exclusive negotiations with the owners of Equity Plaza (“**Property**”) on the definitive terms of the proposed acquisition of the Property (“**Proposed Acquisition**”) as well as the conduct of exclusive due diligence on the Proposed Acquisition.
- 1.3 Given the preliminary stage of negotiations and due diligence on the Proposed Acquisition, further announcement(s) of the Proposed Acquisition will be made when definitive terms of the Proposed Acquisition are finalised in legally-binding documentation (“**Definitive Legal Documentation**”), or as and when appropriate.

2. CAUTION

At this preliminary stage, shareholders should be cautioned that there is no assurance that the Definitive Legal Documentation will be entered into, nor that the Proposed Acquisition will proceed.

Shareholders ought to exercise caution when trading or dealing in their shares of the Company. Shareholders and potential investors should seek advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubts about the actions they should take.

BY ORDER OF THE BOARD

Gilbert Ee Guan Hui
CEO / Executive Director

25 April 2014