

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Tuesday, 11 February 2014.

2. The short name and abbreviated name of the Notes are "SuntecReit n3.35%200210S" and "SUNTN20" respectively. The ISIN Code is SG6OG5000008.

The letter "S" denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act 2001 (the "SFA").

3. The Notes will be quoted and traded in Singapore Dollars. The Notes will be in denominations of S\$250,000 and will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 10 February 2014.

5. The name and address of the Principal Paying Agent is as follows: -

The Bank of New York Mellon, Singapore Branch  
One Temasek Avenue  
#02-01 Millenia Tower  
Singapore 039192

6. The Lead Managers/Bookrunners of the Notes are Australia and New Zealand Banking Group Limited, DBS Bank Ltd. and Standard Chartered Bank.

7. Please refer to the Issuer's offering documents for complete details before trading.