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WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

ANNOUNCEMENT

RECENT DEVELOPMENT

This announcement is made by Winsway Enterprises Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to provide an update on certain recent developments in relation to the Group.

EXTENSION OF STANDSTILL AGREEMENT

Reference is made to the announcement of the Company dated 8 May 2015 (the “**Announcement**”) in which, among other things, the Company announced that the Standstill Agreement has been entered into in relation to a significant percentage of the outstanding principal amount of the Senior Notes. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise. The Board announces that the Standstill Agreement has been extended to 15 June 2015 by mutual agreement of all parties to the Standstill Agreement pending ongoing discussions with the Bondholders and potential equity investors.

The Company will make a further announcement regarding its discussions with Bondholders and potential equity investors when appropriate.

Shareholders, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 31 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Ms. Ma Li, Mr. Wang Changqing and Mr. Andreas Werner, the non-executive directors of the Company are Mr. Daniel J. Miller, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive directors of the Company are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.